AUSTIN INDEPENDENT SCHOOL DISTRICT



COMMUNITY BOND OVERSIGHT COMMITTEE

Meeting Reference Material

Meeting Date: November 13, 2018





Welcome

COMMITTEE MEMBERS

Cheryl Bradley

Jennifer Carson

Dr. T. Jaime Chahin

Darrell Crayton

Dr. Teresa Granillo

Mark Grayson

Lawrence Huang

Maria Jimenez

Lori Moya (Committee Co-Chair)

Hatem Natsheh

Scott Norman

Julian Rivera

Cindy Schaufenbuel

Rocio Villalobos

Dale Sump (Committee Co-Chair)

Anna Valdez

Alex Winslow

Peck Young

AISD Community Bond Oversight Committee Charge

- Providing a report and any recommendations for corrective actions to the Board on the overall implementation of the bond programs. The report is presented orally and/or in writing twice each year and provides feedback and issues related to staff's presentation to the CBOC on the following topics:
 - a) Overall budget status
 - b) Oversight of quality and schedule
 - c) Contingency
 - d) Stakeholder satisfaction
 - e) HUB utilization
 - f) Any proposed substantive changes
 - g) Issues and risks
 - h) Communication strategies and methods
- 2. Utilizing the report to provide perspective on key decisions and actions that have been taken by staff and the Board since the last report submitted to the Board.
- Maintaining a record of work and findings to inform the Board should another bond election be undertaken.
- 4. Reviewing information from staff on all projects and expenditures of bond funds and on the timelines and progress of the bond programs.
- 5. Working with staff in assessing the levels of satisfaction of key campus stakeholders with the quality of work and rating of customer service.
- 6. Reviewing and evaluating the survey results provided by staff.
- 7. Evaluating any proposed changes to the individual scope of work to the voter-approved bond programs and communicating any noted concerns to the Board.

Community Bond Oversight Committee Meeting November 13, 2018 // 6:00 pm

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Executive Summary

November marked critical milestones for the next round of 2017 bond modernization projects. Campus Architectural Teams (CATs) were formed at Casis, Brentwood, Hill and Sanchez elementary schools, as well as Austin High School Also, design team solicitations were held for each of those projects. Staff recommendations will be presented to the Austin ISD Board of Trustees for consideration in December. The earlier phase modernizations remain onschedule, with site work beginning at Menchaca Elementary School.

Critical Deficiency roofing projects are on schedule, with projects underway and nearing completion at Reilly and Ridgetop elementary schools. Lamar Middle School's roofing project has begun construction with an anticipated completion date of June 2019.

AISD's project managers continue to work on 2013 Bond Program projects as detailed in the September Construction Project Update included in the meeting materials. The update summarizes the status of 20 projects in the construction phase.

The bond communication team coordinated the celebration of the one-year anniversary of bond passage with an event on November 2 at the City of Austin's central library. Upcoming milestone events include a groundbreaking at Brown Elementary School on Friday, November 30 and a site dedication at Norman Elementary School on Saturday, December 8.



PROJECT UPDATE REPORT



PROJECT UPDATE REPORT

2017 Bond Program - Active Projects November Update

		November opdate			
School or Facility Architect/Engineer Contractor	Project Phase	Project Description	School Open	Status	
		Districtwide			
Rosedale Architect/Engineer for Bridging Documents: DLR	Bridging Document	Design and construction of a new state-of-the-art facility at the Read Pre-K campus. Technology: Computer lab improvements, student mobile computers, teacher computers.	Fall-2021	On schedule	
		High Schools			
Ann Richards School for Young Women Leaders	Decign	Full modernization of the existing facility to a state-of-the-art campus at the current site. Design and			
Architect/Engineer, O'Connell Robertson	Design Development	construction of a new campus on existing site. New athletic fields and additional parking. Technology: computer lab improvements, student mobile computers & teacher computers.	Spring-2021	On schedule	
General Contractor, Rogers-O'Brien	M/E Solicitation	computer lab improvements, student mobile computers & teacher computers.			
Austin High School	A/E Solicitation				
Architect/Engineer, TBD General Contractor, TBD	Campus Architectural Teams (CATs) formed and underway	State of the art modernization of the existing facility. New addition for Athletic Program improvements and renovation for core academics (Special Ed, Life Skills, Fine Arts, CTE) Full running track replacement, heating and air conditioning improvements. Technology: computer lab improvements, presentation systems, student mobile, teacher computers.	Fall-2022	On schedule	
	underway				
Bowie High School		State of the art modernization of the existing facility. Additions and renovations to include athletics,			
Architect/Engineer, Page Architects	Masterplanning	fine arts and increased capacity. New parking structure, heating & air conditioning improvements, plumbing improvements. Technology: computer lab improvements, presentation systems, student	Fall-2022	On schedule	
General Contractor, JE Dunn		mobile, teacher computers.			
Eastside Memorial Early College High School & International High School at the Original L.C. Anderson Campus		Design and construct modernized new high school for Eastside Memorial Early College High School and International High School at the original L.C. Anderson Campus. Project will include new multi-			
Architect/Engineer, Perkins & Will	Schematic Design	purpose, dual-use community rooms and gallery area to celebrate and honor the original L.C. Anderson legacy. Restoration of the 900 Thompson Street address location and façade. Technology: computer lab improvements, student mobile computers & teacher computers.	Fall-2021	On schedule	
General Contractor, Cadence McShane					
Manal Cara Millia Oal and		Middle Schools Modernization phase 1: 6 th grade addition, library and administration relocation, annex roofing and bus			
Murchison Middle School Design-Build: Team Bartlett Cocke/Stantec	Schematic Design	loop addition. Courtyard improvements, heating and air conditioning improvements, wall & ceiling improvements, site drainage improvements. Technology: computer lab improvements, student mobile computers, teacher computers.		On schedule	
		Elementary Schools			
Brentwood Elementary School	A/E Solicitation	Full modernization and expansion with partial rebuild and partial renovation. New construction to			
Architect/Engineer, TBD General Contractor, TBD	CATs formed and underway	increase permanent capacity and educational suitability of academic spaces. Technology: computer lab improvements, teacher's computers			
Brown Elementary School	Construction	Design and construction of a new campus on existing site. Technology: computer lab improvements,			
Design-Build: Rogers O'Brien/ERO	Documents	teacher computers.	Spring-2020	On schedule	
Casis Elementary School	A/E Solicitation	Full modernization of existing campus. Additions and renovations to increase permanent capacity with			
Architect/Engineer, TBD	CATs formed and	recently constructed multi-purpose classrooms to remain at core of new construction. Site circulation improvements and alignment with public roadways. Technology: computer lab improvements,	Fall-2022	On schedule	
General Contractor, TBD	underway	teacher's computers.			
Doss Elementary School Design-Build: Bartlett Cocke/Stantec	Design Development	Full modernization and expansion. Concept to be refined as community input is gathered during the design process. Site work to include adjustments to site circulation and additional on-site parking. Technology: computer lab improvements, teacher's computers.	Fall-2020	On schedule	
Design-Build. Bartiett Cocke/Startiec		reclinology. computer lab improvements, teacher's computers.			
Govalle Elementary School Design Build: Balfour Boothy/DBK	Construction Documents	Full modernization creating a new state-of-the-art facility. Design and construction to replace structurally compromised building areas and improve academic and support areas. Technology: Network system improvements, presentation systems, teacher computers.	Spring-2020	On schedule	
Design-Build: Balfour Beatty/PBK		First phase of planned expansion of existing permanent capacity to alleviate overcrowding and future			
Hill Elementary School	A/E Solicitation	growth. Classroom addition to assist in meeting the need of student enrollment. Concept to be refined	F-II 0004	0	
Architect/Engineer, TBD	CATs formed and	as community input is gathered during the design process. Site work to include adjustments to site circulation and additional on-site parking. Technology: computer lab improvements, teacher's	Fall-2021	On schedule	
General Contractor, TBD	underway	computers.			
Menchaca Elementary School Design-Build: Joeris/LPA	Construction Documents	Design and construction of a new campus on existing site. Site circulation improvements to accommodate the major adjacent road expansions. Technology: computer lab improvements, teacher computers.	Spring-2020	On schedule	
New Blazier Relief School		Design and construction of a new state of the set for			
Architect/Engineer BLGY	Schematic Design	Design and construction of a new state-of-the-art facility that will increase capacity. Located on the existing southeast middle school site adjacent to Blazier Elementary School to initially relieve Blazier Elementary School with grades 4-6 and future to be grade 6-8. Technology: Computer lab	Fall-2020	On schedule	
General Contractor, American		improvements, student mobile computers, teacher computers.			
New Southwest Elementary School					
Architect/Engineer BGKA Architects	Design	Design and construction of a new state-of-the-art facility with increased capacity. Technology:	Fall-2020	On schedule	
General Contractor, Flintco	Development	computer lab improvements, teacher computers.			
Norman Modernization					
Architect/Engineer, Kirksey (Approved by Board of Trustees, in negotiation)	Schematic Design	Modernization of elementary school to serve the Norman community to support 21 st century learning spaces, state-of-the-art technology and community spaces.	Fall-2020	On schedule	
General Contractor, TBD					
Sanchez Elementary School					
Architect/Engineer, TBD	A/E Solicitation CATs formed and	Modernization of elementary school to serve Sanchez community to support 21st century learning spaces, state-of-the art technology and community spaces.	Fall-2021	On schedule	
General Contractor, TBD	underway	Spanso, state of the art testimology and community opacion.			
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PROJECT UPDATE REPORT

NOVEMBER CONSTRUCTION PROJECT UPDATE

	NOVEMBER CONSTRUCT	DIECI	UPDAIL				
Location	Project Name	Work Description	Phase	Phase - % Complete	Substantial Completion Date for Construction	On Schedule	Schedule Comments
		2017 Bond Program 7	Targeted Project	:s			
Lamar MS	Roof Repair or Replacement at Lamar MS.	Roof replacement in all areas of the buildings.	Construction	10	6/6/2019	Yes	
Reilly ES	Partial Roof Replacement at Reilly ES.	Roof replacement in all areas of the buildings.	Construction	95	12/3/2018	Yes	
Ridgetop ES	Partial Roof Replacement at Ridgetop ES.	Roof replacement in all areas of the buildings.	Construction	90	12/3/2018	Yes	
		2013 Bond Progr	am Projects				
Baranoff ES	New Outside Air Units and Humidity Sensors at various locations.	Replacing failed outside air units at Baranoff ES.	Construction	90	12/30/2018	Yes	
LBJ ECHS	TEA Innovative Academies at LBJ	TEA Innovative Academies at LBJ Phase 2	Construction	97	8/10/2018	No	Storefront system has arrived. Most of it is installed. Still need the door installation. Work should be completed by the end of October.
LBJ HS	Resurfacing of Tennis Court at LBJ	Resurfacing of Tennis Court at LBJ HS	Construction	10	9/30/2018	No	Eight weeks of rain has delayed the work. Working with contractor to get an updated work schedule.
Mills ES	Addition/Renovations at Mills ES	Multi-purpose classroom addition (2 classrooms); replace mechanical duct work at workroom; install louvers to rooftop units	Construction	15	2/15/2019	No	Site work is complete. Received approval for site plan correction, and permits are received from City of Austin. Expecting construction to begin again on 11/5/18. Estimating substantial completion to be May 2019. Contractor is working on the new schedule.
McCallum HS	HVAC Repair/Replacement at McCallum HS	HVAC Repair/Replacement at McCallum HS	Construction	10	12/15/2018	Yes	
McCallum HS	Replace Damaged Windows at McCallum HS	Replace Damaged Windows at McCallum HS	Construction	10	11/16/2018	Yes	
Means YWLA	Canopy and sidewalk work at Bertha Sadler Means YWLA	Address leaning canopy. Reinforce concrete and footing for canopy support. Pour new portion of sidewalk and canopy pad. Scrape, repair, and paint beam above door leading out to canopy.	Construction	10	11/16/2018	Yes	
Odom ES	Addition/Renovations at Odom ES	Construct two new multi-purpose classrooms and outdoor classroom; Replace HVAC equipment at various locations in existing building; Install Stage Lift; Install TAS compliant drinking fountain at cafeteria; Install Roof Access Ladder; Replace portions of existing sidewalk.	Construction	65	12/14/2018	Yes	
Ortega ES	Renovations at Ortega ES	Kitchen renovations, Library renovations, Parking lot resurfacing.	Construction	70	12/30/2018	Yes	
Pecan Springs ES	Renovations at Pecan Springs ES	Replace Electrical Distribution Panels. Repair wall damage in custodial closet. Replace Condensing unit at the listed rooms. Construct ADA ramp in cafeteria. Expand and Renovate Administration Area and Cafeteria, including RRs. Provide recycling container on grounds. Replace built-in cabinets and countertops in selected areas.	Construction	70	11/30/2018	Yes	

Legend						
	Project is currently on schedule					
	Project has schedule updates					

Location	Project Name	Work Description	Phase	Phase - % Complete	Substantial Completion Date for Construction	On Schedule	Schedule Comments
Pickle FS	Addition/Renovations at Pickle ES	Two multi-purpose classroom addition. Relocated portables as required for addition.	Construction	45	12/18/2018	Yes	
	Addition/Renovations at Rodriguez ES	Adding two classrooms at end of one of the corridors. Install louvers to all rooftop package units.	Construction	45	12/15/2018	No	Installation of galvanized steel is in process. It was delayed due to late delivery. Additional delays were caused by rain. New estimated substantial completion is February 2019.
Small MS	Installation of Bleachers at Small Middle School	Installation of Bleachers at Small Middle School	Construction	35	1/4/2019	Yes	
Various	Add Fire Suppression Systems in the Data Centers at CRCKT and REAGN	Add fire suppression to Reagan and Crockett data centers	Construction	70	12/15/2018	No	The project has encountered some coordination issues which will extend the substantial completion date out into April 2019. The fire/smoke dampers will be installed in the two MDF rooms that have critical district equipment that can not be without cooling. We are now developing a plan.
Various	Urgent Roofing/Waterproofing Repairs at Various AISD Campuses	Work is ongoing as needed at various campuses.	Construction	70	1/15/2019	Yes	
Various I	Urgent Replacement of Failed or Failing Mechanical Systems	Work is ongoing as needed at various campuses.	Construction	45	5/15/2019	Yes	
Various I	Portable Roof Repair and Replace	Work is ongoing as needed at various campuses.	Construction	75	1/15/2019	Yes	
Various	Replacement of Shade Canopy Covers at Various Campuses	Replacement of Shade Canopy Covers at Various Campuses: Winn ES, Mathews ES, Patton ES, Barbara Jordan ES, St. Elmo ES, Perez ES.	Construction	80	12/30/2018	Yes	
Various	Replacement of Approximately 100 Portable Classroom AC Units	Replacement of approximately 100 portable classroom AC units at various campuses.	Construction	20	1/31/2019	Yes	
Zavala ES	Renovations at Zavala ES	Replacement of windows in kitchen and other selected areas, repairs of exterior walls & sidewalks, replacement of selected exterior and interior doors, replacement of marble restroom partitions, ceiling repairs, replacement of HVAC along with piping and condensing lines and units, ADA improvements and renovation of selected classrooms.	Construction	95	8/14/2018		All work is complete except installation of the south entry. That work will be done during winter break and includes new entry doors near cafeteria and 17 classroom doors.



PROJECT BUDGETS, COMMITMENTS & ACTUALS



2017 Project Budgets, Commitments & Actuals

As Of October 1, 2018

Data extracted from Austin ISD Audited Financial System of Record (BOLT).

^{**} Commitments are unpaid expense obligations such as requisitions and purchase orders.

School/Facility (per 2017 Bond Book)	2017 Bond Book Amount	Project Budget*	Actuals	Commitments**	Project Balance
Legend	Α	В	С	D	F =B-C-D
High Schools					
Akins HS	13,196,000	9,447,696	-	-	9,447,696
Anderson HS	11,163,000	7,877,999	_	177,697	7,700,302
Ann Richards School YWL	70,416,000	61,113,000	227,831	268,627	60,616,542
Austin HS	30,198,000	24,539,162	_	260,522	24,278,640
Bowie HS	91,030,000	78,188,914	345,576	660,854	77,182,483
Crockett ECHS	15,095,000	11,529,477	1,373,618	799,737	9,356,122
Eastside Memorial ECHS	80,699,000	69,844,350	125,794	4,384,674	65,333,883
Garza Independence HS	544,000	283,065	- · · · · · · · · · · · · · · · · · · ·	-	283,065
Lanier ECHS	7,172,000	4,739,055	-	-	4,739,055
LASA	10,380,000	7,455,938	-	-	7,455,938
LBJ ECHS	25,575,000	21,146,126	-	-	21,146,126
McCallum HS	8,455,000	5,912,823	-	-	5,912,823
Reagan ECHS	6,703,000	4,599,428	7,113	145,815	4,446,501
Travis ECHS	9,528,000	6,864,090	1,671,805	348,335	4,843,950
Middle Schools					
Bailey MS	6,196,000	4,596,168	-	-	4,596,168
Bedichek MS	5,293,000	3,872,774	_	-	3,872,774
Burnet MS	3,425,000	2,177,819	_	-	2,177,819
Covington MS	6,190,000	4,615,593	_	-	4,615,593
Dobie MS	3,267,000	2,223,620	_	134,200	2,089,420
Fulmore MS	5,472,000	3,892,719	_	-	3,892,719
Garcia YMLA	4,325,000	3,104,497	-	-	3,104,497
Gorzycki MS	2,057,000	824,579	_	-	824,579
Kealing MS	3,719,000	2,208,076	_	-	2,208,076
Lamar MS	14,882,000	12,157,076	55,732	-	12,101,344
Martin MS	4,715,000	3,597,682	_	132,000	3,465,682
Mendez MS	2,668,000	1,539,251	-	-	1,539,251
Murchison MS	25,308,000	21,545,000	118,960	1,327,728	20,098,312
New Northeast MS	60,958,000	53,223,375	10,710	134,500	53,078,165
O. Henry MS	3,135,000	2,045,387	62,905	112,244	1,870,238
Paredes MS	3,157,000	1,947,660	-	-	1,947,660
Sadler Means YWLA	3,112,000	2,161,326	-	-	2,161,326
Small MS	1,225,000	171,320	-	-	171,320
Webb MS	3,181,000	2,156,998	-	-	2,156,998

^{*}Difference between 2017 Bond Book Amount and Project Budget is reserved for work in later phases, program-wide bond services, technology, administration and contingency.

School/Facility (per 2017 Bond Book)	2017 Bond Book Amount	Project Budget*	Actuals	Commitments**	Project Balance
Legend	Α	В	С	D	F =B-C-D
Elementary Schools					
Allison ES	1,140,000	798,612	-	65,008	733,604
Andrews ES	496,000	245,719	-	-	245,719
Baldwin ES	631,000	282,068	_	_	282,068
Baranoff ES	3,038,000	2,383,734	-	-	2,383,734
Barrington ES	1,585,000	1,128,272	-	-	1,128,272
Barton Hills ES	349,000	185,165	-	-	185,165
Becker ES	1,467,000	1,086,732	57,820	24,780	1,004,132
Blackshear ES	1,715,000	1,268,428	-	-	1,268,428
Blanton ES	773,000	450,782	-	-	450,782
Blazier ES	395,000	89,980	-	-	89,980
Boone ES	2,503,000	1,940,726	ı	-	1,940,726
Brentwood ES	35,817,000	31,223,000	1	88,900	31,134,100
Brooke ES	251,000	57,100	-	-	57,100
Brown ES	30,842,000	26,887,000	282,625	1,395,678	25,208,697
Bryker Woods ES	381,000	214,583	-	-	214,583
Campbell ES	968,000	654,126	-	-	654,126
Casey ES	1,176,000	768,332	-	68,161	700,171
Casis ES	35,216,000	30,687,000	-	96,500	30,590,500
Clayton ES	1,158,000	691,338	-	-	691,338
Cook ES	2,435,000	1,901,809	-	111,302	1,790,507
Cowan ES	4,928,000	4,049,327	-	123,900	3,925,427
Cunningham ES	1,647,000	1,237,286	-	-	1,237,286
Davis ES	1,238,000	850,522	-	-	850,522
Dawson ES	1,841,000	1,424,190	-	-	1,424,190
Dobie Pre-K	54,000	2= - 12 222		2 222 222	-
Doss ES	43,052,000	37,543,920	1,364,880	2,320,930	33,858,110
Galindo ES	1,252,000	823,711	-	-	823,711
Govalle ES	32,565,000	28,373,000	1,345,004	982,742	26,045,255
Graham ES	2,352,000	1,819,591	-	-	1,819,591
Guerrero Thompson ES	970,000	532,978	-	-	532,978
Gullett ES	542,000	346,089	-	-	346,089
Harris ES Hart ES	1,965,000 2,371,000	1,519,353	-	-	1,519,353 1,804,892
Highland Park ES	2,017,000	1,804,892 1,566,947	-	-	1,566,947
Hill ES	17,783,000	15,468,438	9,165	116,762	15,342,511
Houston ES	3,299,000	2,607,838	12,060	68,342	2,527,436
Jordan ES	1,319,000	912,839	12,000	-	912,839
Joslin ES	2,235,000	1,793,640	-	_	1,793,640
Kiker ES	1,109,000	729,401	_	_	729,401
Kocurek ES	1,482,000	1,042,619	_	_	1,042,619
Langford ES	645,000	315,808	_	_	315,808
Lee ES	984,000	708,634		_	708,634
Linder ES	2,284,000	1,764,223	12,500	146,300	1,605,423
Maplewood ES	902,000	642,001	-,	-	642,001
Mathews ES	1,089,000	813,325	-	61,000	752,325
McBee ES	1,456,000	1,047,796	-	-	1,047,796
Menchaca ES	33,351,000	29,077,334	852,480	1,263,841	26,961,012
Metz ES	297,000	67,480	-	82,250	(14,770)
Mills ES	1,160,000	756,215	-	-	756,215
New Blazier Relief School	50,487,000	43,652,360	190,016	281,552	43,180,792
New Southwest ES	36,227,000	29,424,129	469,995	1,968,798	26,985,336
Norman ES	280,000	-	-	-	-
Norman-Sims Modernization	25,000,000	21,695,020	28,189	84,906	21,581,925

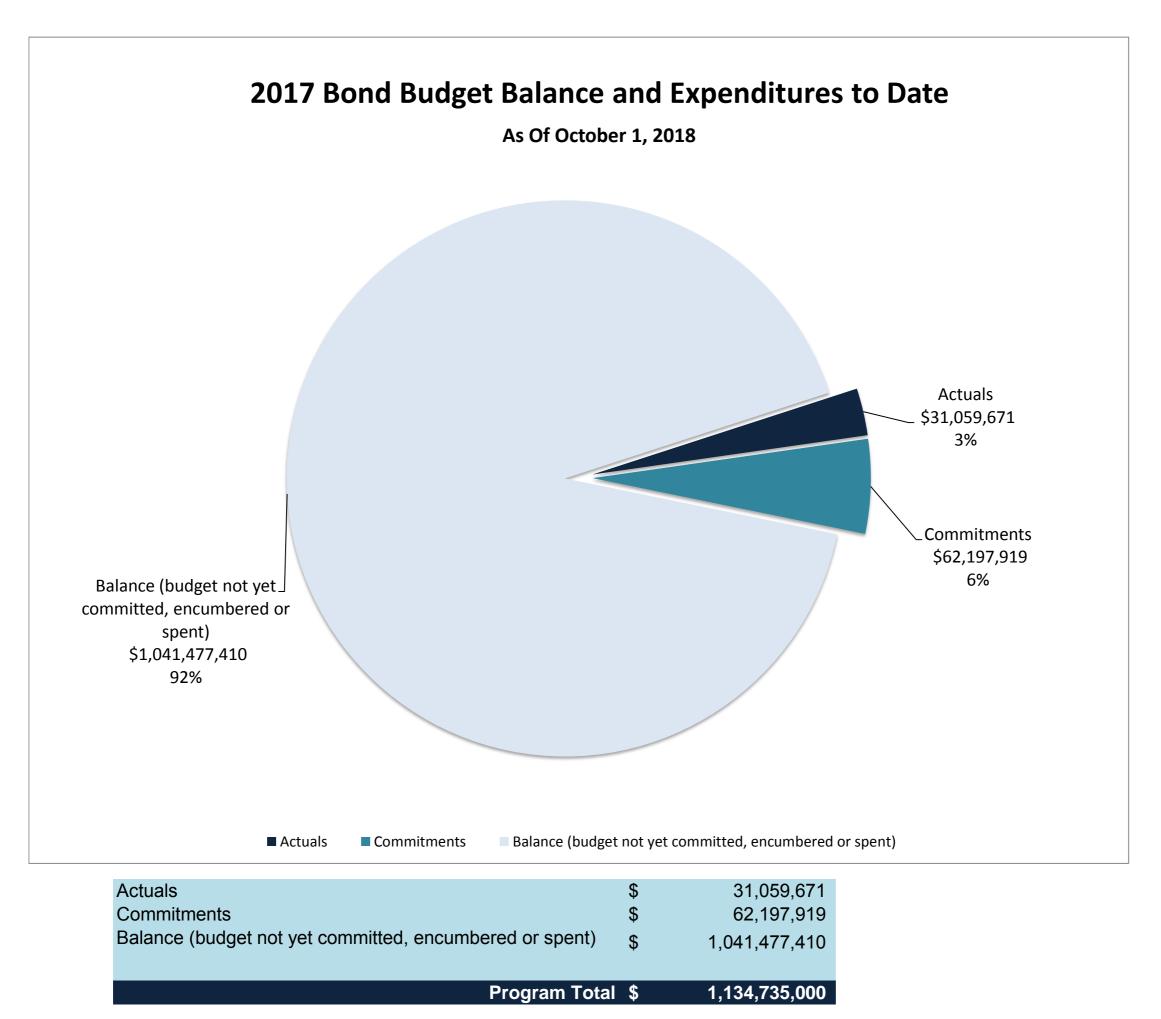
School/Facility (per 2017 Bond Book)	2017 Bond Book Amount	Project Budget*	Actuals	Commitments**	Project Balance
Legend	Α	В	С	D	F =B-C-D
Oak Hill ES	1,161,000	773,530	-	10,900	762,630
Oak Springs ES	316,000	128,923	1	-	128,923
Odom ES	4,110,000	3,370,119	13,538	188,475	3,168,106
Ortega ES	1,488,000	1,142,990	ı	-	1,142,990
Overton ES	1,224,000	805,536	-	-	805,536
Padron ES	1,321,000	664,494	-	-	664,494
Palm ES	1,656,000	1,192,309	ı	78,253	1,114,056
Patton ES	1,701,000	1,239,033	-	-	1,239,033
Pease ES	638,000	443,017	-	-	443,017
Pecan Springs ES	3,790,000	3,104,500	8,565	319,060	2,776,875
Perez ES	1,003,000	617,780	-	-	617,780
Pickle ES	2,218,000	1,551,379	-	-	1,551,379
Pillow ES	2,669,000	2,142,336	1,374,547	521,380	246,409
Pleasant Hill ES	2,749,000	2,179,558	22,011	197,370	1,960,177
Read Pre-K	17,000	-	-	-	-
Reilly ES	3,060,000	2,519,587	35,819	638,217	1,845,551
Ridgetop ES	2,166,000	1,766,843	-	696,438	1,070,405
Rodriguez ES	1,371,000	942,241	-	-	942,241
Sanchez ES	372,000	83,930	-	-	83,930
Sims ES	213,000	48,440	43,403	48,981	(43,944)
St. Elmo ES	495,000	278,615	-	21,841	256,774
Summitt ES	1,095,000	716,422	-	-	716,422
Sunset Valley ES	2,384,000	1,860,278	-	-	1,860,278
Travis Heights ES	1,253,000	901,568	-	-	901,568
Uphaus Early Childhood Center	425,000	142,752	- F 600	- 27.400	142,752
Walnut Creek ES	2,962,000	2,321,448	5,600	37,400	2,278,448
Webb Primary Widen ES	106,000 1,700,000		-	-	1,244,227
Williams ES	741,000	443,882	-	-	443,882
Winn ES	1,615,000	1,207,006		_	1,207,006
Wooldridge ES	895,000	559,795	_	_	559,795
Wooten ES	2,737,000	2,204,632	_	_	2,204,632
Zavala ES	332,000	75,270	_	_	75,270
Zilker ES	1,230,000	908,502	_	_	908,502
Eastside Vertical Team Elementary Modernization	25,000,000	21,631,000	-	-	21,631,000
Other Facilities					
Alternative Learning Center	88,000				-
Burger Athletic Complex	1,721,000	1,289,213	-	-	1,289,213
Central Warehouse	295,000	126,340	-	-	126,340
Clifton Center	606,000	366,867	-	-	366,867
Delco Activity Center	570,000	426,557	-	-	426,557
House Park Athletic Facility	6,000,000	5,191,000	-	-	5,191,000
Nelson Field	151,000				-
Nelson Field Bus Terminal	507,000	486,253	-	-	486,253
Noack Sports Complex	10,000	4,320	-	-	4,320
Performing Arts Center	171,000	81,325	-	-	81,325
Pleasant Hill Annex	135,000	116,808	-	-	116,808
Rosedale School	40,092,000	34,921,000	-	72,750	34,848,250
Saegert Bus Terminal	433,000	353,029	-	-	353,029
Service Center	137,000	58,830	-	-	58,830
Southeast Bus Terminal	118,000	73,565	-	-	73,565

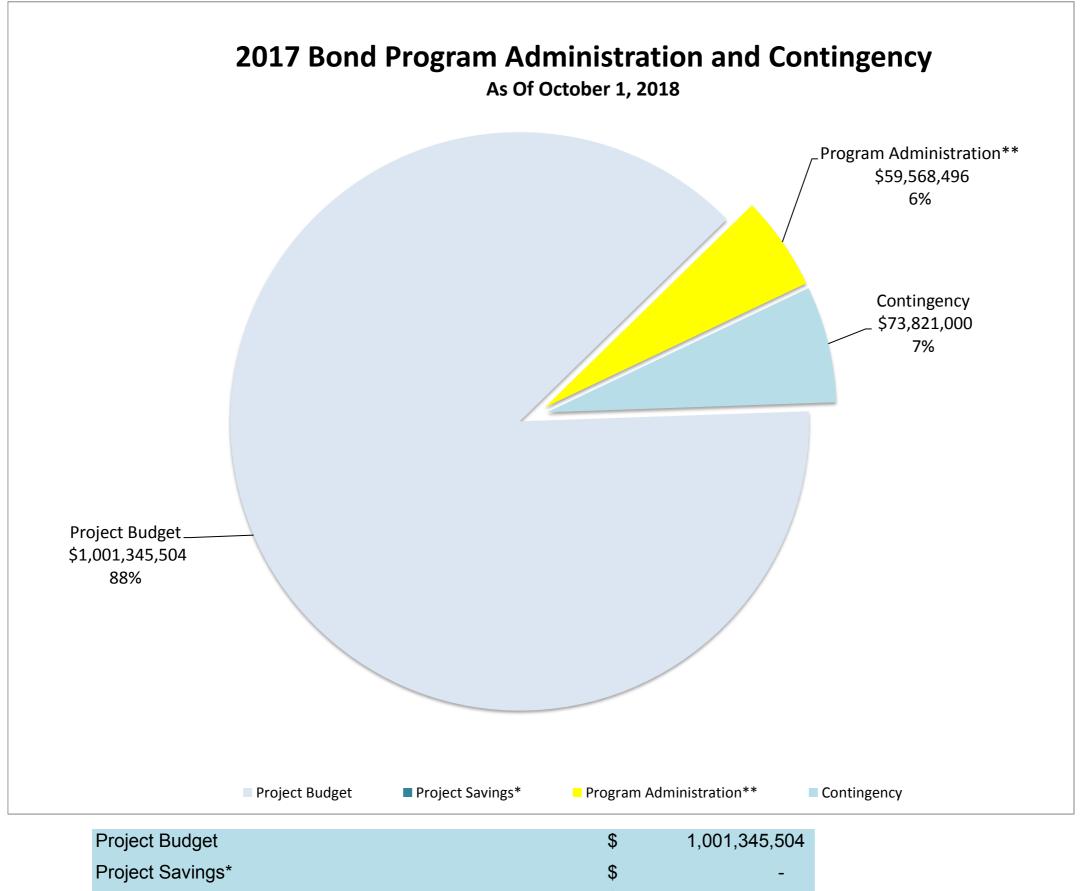
School/Facility (per 2017 Bond Book)	2017 Bond Book Amount	Project Budget*	Actuals	Commitments**	Project Balance
Legend	Α	В	С	D	F =B-C-D
Districtwide					
Master Planning for Athletics, CTE and Fine Arts	273,000	273,000	-	-	273,000
Police	7,508,000	4,408,000	790,278	15,700	3,602,022
Life Safety (Special Education Security Camera Installation)	349,000	-	-	-	-
Furniture (Purchasing Department)	5,000,000	5,000,000	ı	-	5,000,000
Transportation	21,400,000	24,500,000	1,233,026	-	23,266,974
Bond Carry Costs	30,000,000	29,999,000	7,154,727		22,844,273
Technology					
Technology (\$55,000,000 distributed across all campuses, included in Schools/Facilities)	-	55,501,000	7,375,901	3,490,419	44,634,680
Contingency					
Contingency		73,821,000	-	-	73,821,000
Program Administration					
Program Management		59,568,496	4,377,479	37,622,150	17,568,867
Program Subtotals	1,134,735,000	1,134,735,000	31,059,671	62,197,919	1,041,477,410
Less Estimated Land Sales	(40,000,000)				
Less Previous Bond Contingency	(43,751,000)				
Total Bond Cost	1,050,984,000				

Note: Contingency funds to be prioritized for overcrowding relief for the Northwest, Blazier, Cowan and Baranoff communities.

2017 Project Budgets, Commitments & Actuals

Data extracted from Austin ISD Audited Financial System of Record (BOLT).





	Program Total \$	1,134,735,000
Contingency	\$	73,821,000
Program Administration**	\$	59,568,496
Project Savings*	\$	-
,		, , ,

^{*} As projects near completion, project savings are identified for re-distribution to complete remaining voter-approved projects or board-approved contingency projects.

^{**} Includes cost for permits & fees, copying & printing, legal services, misc. services - construction inspection, newspaper advertisement, safety consulting, and program management.

Austin Independent School District Construction Management 2013 Bond as of October 29, 2018

	Budget	Current Budget	Spent to Date	Unspent Commitments	Available
Construction Projects	338,876,151.00	298,958,961.00	235,099,893.78	17,358,508.18	46,500,559.04
Contingency Approved	-	40,626,000.00	11,615,135.65	2,982,613.58	26,028,250.77
2017 Bond Allocation	-	23,000,000.00	-	-	23,000,000.00
Technology	81,000,000.00	81,000,000.00	52,058,437.09	1,324,168.37	27,617,394.54
Buses	14,310,000.00	14,311,359.00	14,311,358.52	-	.48
Furniture	9,325,000.00	9,163,388.00	8,427,577.71	21,000.00	714,810.29
Program Management	18,206,599.00	21,686,596.00	17,772,868.82	1,752,353.28	2,161,373.90
Program Contingency	28,013,250.00	984,696.00	-	-	984,696.00
Amount Approved by Voters	489,731,000.00	489,731,000.00	339,285,271.57	23,438,643.41	127,007,085.02







November 2018 CBOC Update

HUB Participation A/E and Construction reports for the 2013 & 2017 Bond Programs are included for review.

B2GNOW migration efforts are still underway for future reporting.

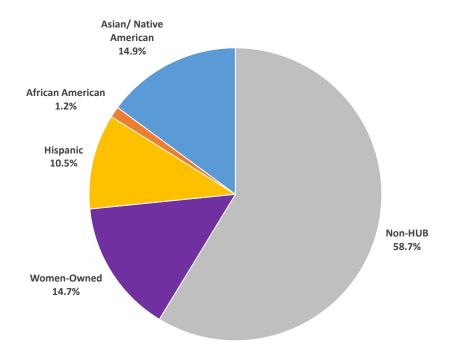
HUB Staff is working with consultants to ensure internal processes are documented in alignment with the HUB Program policies and regulations.

Three (3) Outreach events were attended during October. Three (3) events are scheduled for the month of November. The HUB Program Department has participated in a total of twenty-five (25) outreach events during the calendar year (January – present). The list of all events is included for review.

Historically Underutilized Business (HUB) Participation Report 2013 Bond Program

THROUGH THE END OF SEPTEMBER 2018

Architect/Engineering



Category	Cont	racted Amount	Р	aid Amount	Paid Participation	Goal	Variance
African American	\$	313,022	\$	270,643	1.2%	1.9%	-0.7%
Asian/Native American	\$	3,710,606	\$	3,459,288	14.9%	7.4%	7.5%
Hispanic	\$	2,848,381	\$	2,437,377	10.5%	9.4%	1.1%
Women-Owned	\$	3,898,342	\$	3,422,029	14.7%	9.8%	4.9%
HUB Total	\$	10,770,351	\$	9,589,337	41.3%	28.5%	12.8%
Non-HUB	\$	14,155,817	\$	13,619,381	58.7%	-	
Total	\$	24,926,168	\$	23,208,718	100.0%	-	-

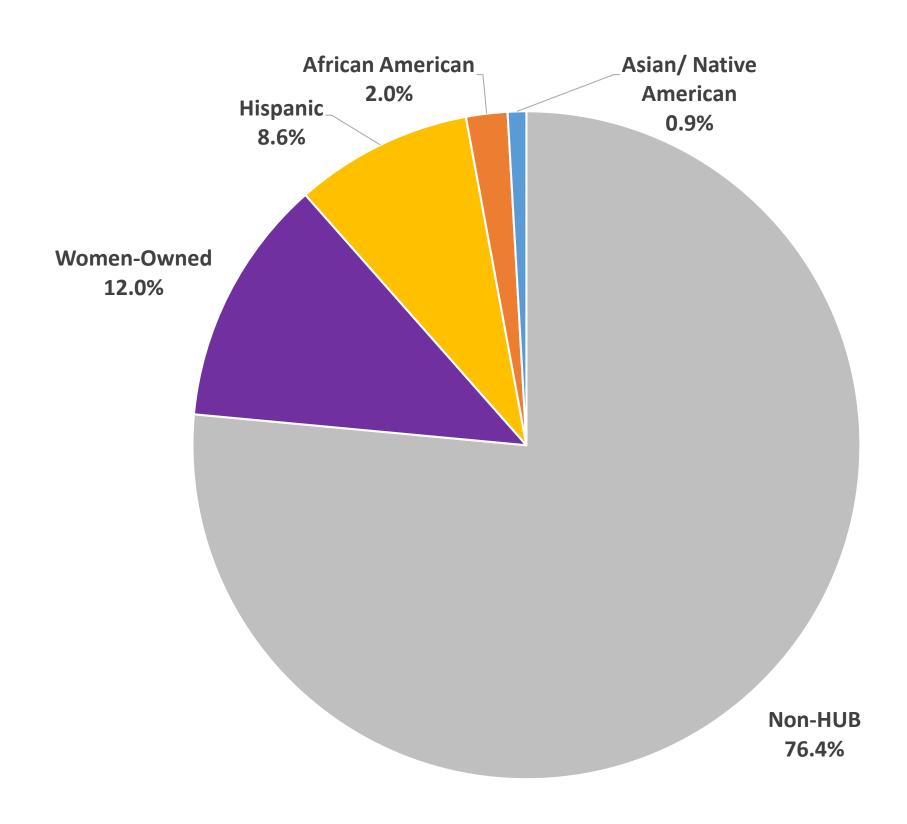
Note: Numbers may not add due to rounding

Goals: Approximately 90% of projects paid participation took place prior to the formal HUB Program implementation 11/15/2016; goals were set only on 10% of A/E projects.

Historically Underutilized Business (HUB) Participation Report 2013 Bond Program

THROUGH THE END OF SEPTEMBER 2018

Construction



Category Contracted Amou			Paid Amount		Paid Participation	Goal	Variance
African American	\$	4,522,932	\$	4,252,081	2.0%	1.7%	0.3%
Asian/Native American	\$	1,943,135	\$	1,828,070	0.9%	1.9%	-1.0%
Hispanic	\$	19,722,584	\$	17,838,586	8.6%	8.1%	0.5%
Women-Owned	\$	26,052,509	\$	24,965,001	12.0%	10.2%	1.8%
HUB Total	\$	52,241,160	\$	48,883,738	23.6%	21.9%	1.7%
Non-HUB	\$	167,324,961	\$	158,608,798	76.4%	-	
Total	\$	219,566,121	\$	207,492,536	100.0%	-	-

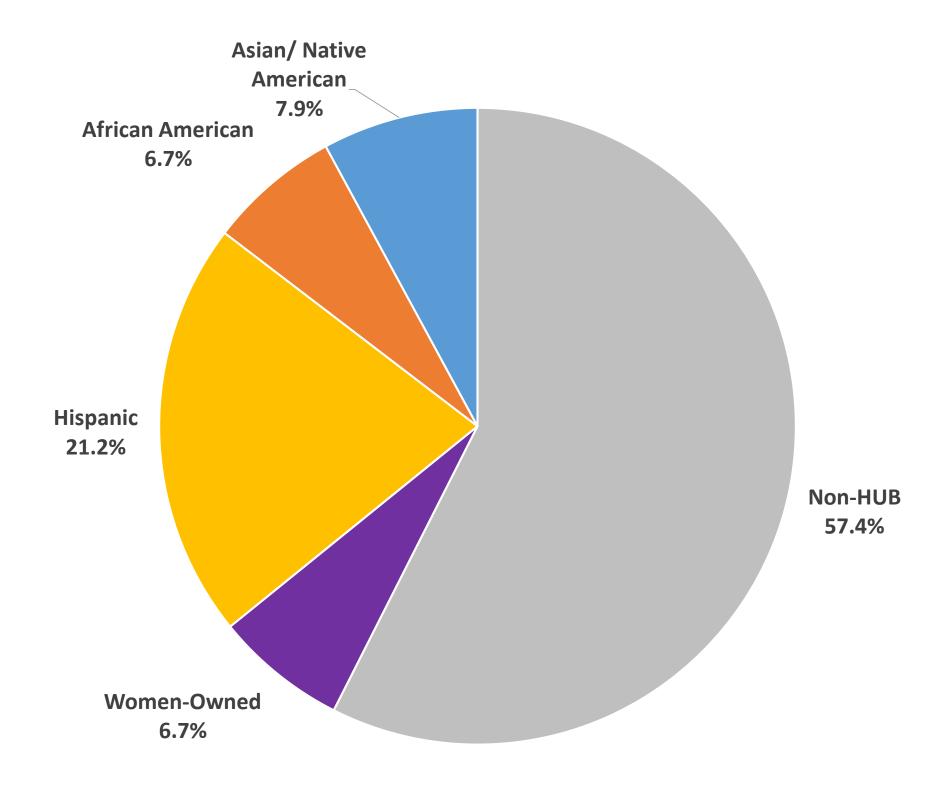
Note: Numbers may not add due to rounding

Goals: Approximately 75% of projects paid participation took place prior to the formal HUB Program implementation 11/15/2016; goals were set only on 25% of construction projects.

Historically Underutilized Business (HUB) Participation Report 2017 Bond Program

THROUGH THE END OF SEPTEMBER 2018

Architect/Engineering



Category		Contracted Amount		aid Amount	Paid Participation	Goal	Variance
African American	\$	1,218,999	\$	305,612	6.7%	1.9%	4.8%
Asian/Native American	\$	1,455,519	\$	360,794	7.9%	7.4%	0.5%
Hispanic	\$	3,175,976	\$	962,901	21.2%	9.4%	11.8%
Women-Owned	\$	1,156,890	\$	304,756	6.7%	9.8%	-3.1%
HUB Total	HUB Total \$		\$	1,934,062	42.6%	28.5%	14.1%
Non-HUB	\$	12,217,285	\$	2,607,645	57.4%	-	-
Total \$		19,224,669	\$	4,541,707	100.0%	-	-

Note: Numbers may not add due to rounding

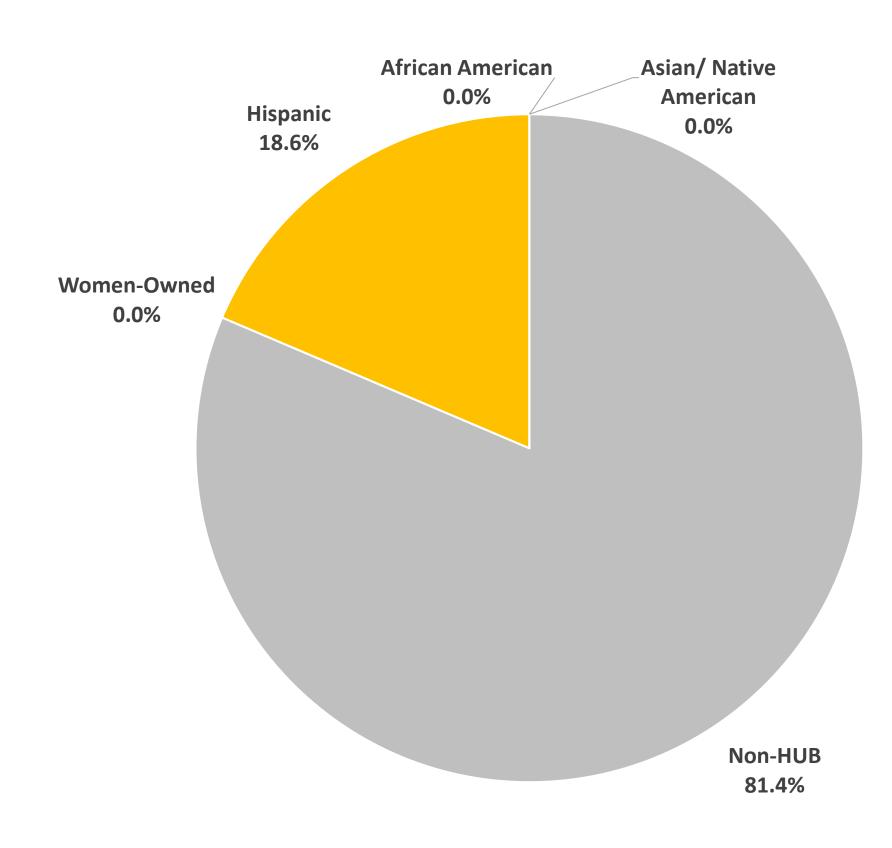
Fore	ecasted Budget	Contracted	% Contracted	% Paid
\$	62,434,000	\$ 19,224,669	30.8%	7.3%

Goals: Less than 8% of the forcasted budget has been paid. Goals are expected to be exceeded for all ethnic catagories.

Historically Underutilized Business (HUB) Participation Report 2017 Bond Program

THROUGH THE END OF SEPTEMBER 2018

Construction



Category		Contracted Amount		aid Amount	Paid Participation	Goal	Variance
African American	\$	-	\$	-	0.0%	1.7%	-1.7%
Asian/Native American	\$	-	\$	-	0.0%	1.9%	-1.9%
Hispanic	\$	1,014,170	\$	1,014,170	18.6%	8.1%	10.5%
Women-Owned	\$	-	\$	-	0.0%	10.2%	-10.2%
HUB Total	\$	1,014,170	\$	1,014,170	18.6%	21.9%	-3.3%
Non-HUB	\$	4,662,693	\$	4,430,592	81.4%	-	
Total	\$	5,676,863	\$	5,444,762	100.0%	-	-

Note: Numbers may not add due to rounding

Forecasted Budget		Contracted	% Contracted	% Paid	
\$	880,078,000	\$ 5,676,863	0.6%	0.6%	

Goals: Less than 1% of the forcasted budget has been paid. A/E Designs should be substantially completed prior to consultation commencing. Most construction is estimated to begin in early 2019.



Advancing Equity in Contracting...

2018 HUB Outreach Events November 2018 CBOC Report

- GAHCC Annual Meeting and Installation Luncheon January 4, 2018
 HUB Staff attended in a networking capacity.
- 2. AISD HUB CBS Austin TV **February 19, 2018**Director and HUB Coordinator on air for "We Are Austin" segment promoting AISD HUB Program and 02/21/18 Outreach Event.
- AISD HUB KAZI Radio February 19, 2018
 Director and HUB Coordinator on air promoting AISD HUB Program and 02/21/18
 Outreach Event.
- 4. AISD HUB "2017 Bond Construction" **February 21, 2018**Event promoting AISD HUB Program including networking event with 4 Design-Build firms contracted on projects from the 2017 Bond Program.
- 5. ABCA "Annual Black History Event" **February 22, 2018**AISD HUB Program representative in a networking capacity.
- GAACC Connect Forum February 28, 2018
 AISD HUB Program exhibitor and networking for upcoming projects on 2017 Bond Program.
- 7. CTSB Coaching Series "Writing a Winning Proposal" March 30, 2018
 AISD HUB Program co-sponsor with 4 other local governmental agencies workshop series. Presentation to Primes and subconsultants/subcontractors on tips to compiling a successful proposal.
- 8. AISD HUB KAZI Radio "Underwriting HUB Program Segment" began **April 9, 2018 ran through July 3, 2018.** AISD HUB Program announcements seeking firms for contracting on the 2017 Bond Program. Ran 20 times.
- State HUB Vendor Fair "Marketing for Success" April 18, 2018
 AISD HUB Program speaker, exhibitor and networking for upcoming projects on 2017
 Bond Program.

2018 HUB Outreach Events (continue)

- 10. 2018 Black Business Day at the Capital April 20, 2018
 2 HUB staff attended in a networking capacity and to obtain information on African American business future.
- 11. Austin Black Business Journal **April 30, 2018**Director attended in a networking capacity.
- 12. CTSB Annual Event "The Bond Passed-Now What?" May 16, 2018

 AISD HUB Program co-sponsored with 4 other local governmental agencies. Program included 2017 AISD Bond Overview (Matias Segura, AISD Operations Officer); upcoming Contracting Opportunities (Veronica Harris, AECOM Deputy Program Manager & Debra Boone, AISD HUB Program Director moderator) and exhibits with AISD HUB Program Department and 5 CMR firms (Rogers O'Brien, Cadence McShane, Flintco, JE Dunn & McKissack & McKissack) to network with Primes and substattending.
- 13. GAHCC Attended 2018 HAL Program Graduation **May 16, 2018**National award-winning leadership training program that makes our community a better place to live. Felipe Romero, HUB Coordinator, graduated from this nine-month training program and received the Guillermo Calderon Award, class honor, for extraordinary leadership that inspired and impacted the community (voted on my peers).
- 14. GAACC Connect Forum Quarterly Event May 23, 2018
 AISD HUB Program exhibitor and networking for upcoming projects on 2017 Bond Program
- 15. CAPMETRO/ACC Small and Disadvantaged Business Networking May 24, 2018 AISD HUB Program exhibitor and networking for upcoming projects on 2017 Bond Program
- 16. TEXAS STATE/TEXAS FACILITIES COMMISSION Legacy in the Making June 6, 2018 AISD HUB Program exhibitor and networking for upcoming projects on 2017 Bond Program.
- 17. City of Austin 14th Annual Women's Entrepreneurial Luncheon **June 22, 2018**Staff members attended and networked with WBE business owners to inform them about the newly expanded HUB Program that will include non-professional services and commodities.

2018 HUB Outreach Events (continue)

- 18. PeopleFund PeopleSpring ATX "Ladies, Lunch & Learn" Grow your Network **July 26, 2018.**Staff members attended and networked with WBE business owners to inform them about the newly expanded HUB Program that will include non-professional services and commodities.
- 19. AISD HUB KAZI Radio "Underwriting HUB Program Segment" began **August 13, 2018 through end of 2018 calendar year.** AISD HUB Program announcements regarding the expansion of the HUB Program that will include Commodities and Non-Professional HUB goals review. Will run every Monday at 5:30 PM 20 times.
- 20. AISD Quarterly Outreach Event announcing the expansion of the HUB Program to include new categories, Commodities and Non-Professional Services was held at Austin High School on Wednesday, **August 22, 2018**, 6:00 -8:00 PM.
- 21. Economic Growth Business Incubator (EGBI) "8th Annual Celebrating Success" **September 7, 2018**. Staff member attended to support successful transition of community minority and women owned businesses.
- 22. Women's Business Council-Southwest **September 20, 2018**. Director attended and networked with women business owners and the WBCS Board of Directors to inform them about the newly expanded HUB Program that will include non-professional services and commodities.
- 23. State of Black Business **October 4, 2018.** Director and 2 staff attended the luncheon to support The Greater Austin Black Chamber of Commerce. Keynote speaker Richelieu Dennis gave best practices on how to scale your business.
- 24. Capital Metro Small and Disadvantaged Business Outreach Event **October 11, 2018.** Staff members attended, set-up exhibit and spoke with minority/women business owners about upcoming AISD solicitations.
- 25. **N**ational **M**inority **S**upplier **D**evelopment **C**ouncil 2018 Expo **October 14-17, 2018.** Director and 2 staff attended. Expo provided business opportunity exchange, workshop sessions and vendor exhibits for minority/women owned businesses.





Austin ISD 2017 Bond Implementation CBOC Communications Summary

November 2018



Bond Anniversary Event

This month marks the one-year anniversary of the 2017 Bond passing! To say thank you to everyone that helped pass the bond and those that have helped with the implementation, the district hosted a bond anniversary event on Friday, Nov. 2. A brief presentation was given by AISD Leadership and several of the project teams hosted tables with more information about their modernizations.

Community Meetings

Several schools held community meetings during October, and there are more coming up in November.

October Meetings:

- Oct. 4 Norman Elementary School Pre-Design Community Meeting
- Oct. 24 T.A. Brown Elementary School Design Development Community Meeting
- Oct. 28 Doss Elementary School Design Development Community Meeting

November Meetings:

- Nov. 5, 6:30 7:30 p.m. Govalle Elementary School Construction Phase Community Meeting in the Govalle cafeteria.
- Nov. 13, 5:30 6:30 p.m. Ann Richards School for Young Women Leaders Design Development Community Meeting in the Ann Richards library.
- Nov. 13, 6:00 7:30 p.m. Menchaca Elementary School Construction Phase Community Meeting in the Menchaca cafeteria.
- Nov. 14, 6:30 8:00 p.m. Bowie High School Pre-Design Community Meeting in the Bowie cafeteria.

Upcoming Milestone Ceremonies

- November 30 T.A. Brown Elementary School Groundbreaking Ceremony
 - To be held at the T.A Brown modernization site (505 W. Anderson Ln., Austin, TX 78752) from 4:00 - 5:30 p.m.
- December 8 Norman Elementary School Site Dedication Ceremony
 - To be held at the Norman modernization site (4001 Tannehill Ln., Austin, TX 78721) from 10:00 11:00 a.m.

Community Outreach

In addition to the community meetings and milestone ceremonies, the district also hosted a Dia De Los Muertos Celebration. The effort to help the Sanchez, Metz and Zavala families become acquainted and form new friendships began with a celebration including face painters, cultural

dances, food and music at the Pan American Recreation Center, Thursday, November 1 from 6:00 - 8:00 p.m.

Ongoing Communications

The bond communications team will continue to regularly update www.AISDFuture.com with new information and upcoming events, as well as monitor the bond hotline and email. Email updates will also go to all the modernization project school specific lists.



GLOSSARY OF TERMS



Glossary of Terms

BAS Building Automation System (HVAC and lighting controls)

The automatic centralized control of a building's heating, ventilation and air conditioning, lighting and other systems through a building management system.

Change Order

A modification to the original construction contract authorizing a change in the work or an adjustment in the amount of the contract or the contract time.

Commissioning Agent

An independent party, unaffiliated with the design team or contractors, that takes charge of the construction commissioning process.

Competitive Bidding

A procurement method by which a governmental entity contracts with a contractor for the construction, alteration, rehabilitation, or repair of a facility by awarding the contract to the lowest responsible bidder.

Competitive Sealed Proposal (CSP)

A procurement method by which a governmental entity may request proposals and pricing information based on the scope of work provided, rank the offers, negotiate a contract, and then award the project to the contractor that offers the best value to the entity.

Concept Design

An early phase of the design process, in which the broad outlines of function and form of something are articulated. It includes the design of adjacencies, interactions, circulation, experiences, processes and strategies.

Construction Commissioning

A collaborative process whose purpose is to ensure that buildings and systems perform according to contract.

Construction Documents

Extremely detailed drawings and specifications showing and describing all the details required to construct the building.

Construction Manager at Risk (CMAR)

A construction delivery method by which a governmental entity contracts with an architect or engineer for design and construction phase services and contracts separately with a construction manager-at-risk to serve as the general contractor and to provide consultation during the design and construction, rehabilitation, alteration, or repair of a facility. A CMAR is selected based upon qualifications and price proposal that would provide the best value for the governmental entity.

Construction Phase

Prior to the start of construction, the community will be invited to meet a final time to discuss construction schedule, receive the plan for housing students in an alternative location (if needed), and provide contact information for the community should issue arise during construction.

Contingency

An amount of money reserved by the owner to pay for unforeseen changes in the work.

Daylighting

A planned energy conservation strategy that utilizes illumination from sunlight.

Design Build

Method of design and construction procurement whereby an owner, in this case, AISD, procures one entity to provide design and construction services. Among the advantages of this procurement process are that it has the potential to save time and cost while protecting the other key element of construction - the quality of the end-product.

Design Development

Process in which schematic design drawings are further developed to include more detail, including: detailed site plan; room layouts; door and window types; interior and exterior elevations; reflected ceiling plans; plumbing, mechanical, structural, and electrical drawings; and kitchen layouts.

Design Development Phase

The purpose is to inform stakeholder on the interior organization of the building, exterior appearance, and parking, etc.

Design Team

A group of professionals from architectural and engineering firms that is engaged to design a facility.

Educational Specifications

A document that details the number of rooms required, the size of each room, how those rooms should relate to each other (adjacencies), and the elements (sinks, electrical outlets, markerboards, cabinets, etc.) that should be included in each room. District-wide Educational Specifications will be adapted for the specific needs of the campus.

FF&E

Furniture, Fixtures, and Equipment. This describes all contents that are not a permanent part of the structure.

Hard Costs

Expenses associated with direct construction of a project.- Includes labor and material.

Historically Underutilized Business Program (HUB)

Austin ISD promotes and strongly encourages the involvement and participation of Historically Underutilized Businesses (HUBs) in its construction projects. The District is committed to providing opportunities to small minority- and women-owned firms in the Construction Management Bond

Program for a diverse array of contractors and service providers. The Board of Trustees adopted the formal HUB program in August 2016. More information is available at www.austinisd.org/hub

HVAC

Heating, ventilation, and air-conditioning

Job Order Contract (JOC)

A procurement method used for maintenance, repair, alteration, renovation, remediation, or minor construction of a facility when the work is of a recurring nature, but the delivery times, type, and quantities of work required are indefinite.

Leadership in Energy and Environmental Design (LEED)

A building certification process developed by the U.S. Green Building Council (USGBC) to enhance environmental awareness among architects and building contractors and to encourage the design and construction of energy-efficient, water-conserving buildings that use sustainable or green resources and materials.

MEP

Mechanical/Electrical and Plumbing systems.

Program or Concept Design

Single-line drawings that illustrate room adjacencies and scale

Schematic Design

The schematic design submission typically includes a simple site plan, floor plans (simple scale drawings that show room sizes, relationships, doors, and windows), simple building cross sections, an outline specification with general information about building systems, a table comparing required square footages from the educational specifications with actual square footages shown on the drawings, a preliminary estimate of cost options, and possibly 3-dimensional depictions of the exterior of the building. Typically includes a simple site plan, floor plans, simple building cross-sections, an outline specification with general information about building systems, a table comparing required square footages from the educational specifications with actual square footages shown on the drawings, a preliminary estimate of cost options, and three-dimensional depictions of the exterior of the building.

Schematic Design Phase

The purpose is for stakeholders to receive information and provide feedback about the project parameters, how the building relates to the site, anticipated traffic flow, and building orientation, etc.

Soft Costs

A construction industry term, but more specifically a contractor accounting term for an expense item that is not considered direct construction cost. Soft costs include architectural, engineering, financing, legal fees, and other pre- and post-construction expenses.

Swing Space

A school building or a portion of an existing school building or other facility that will house the student population and its teachers and staff during the school-construction process.







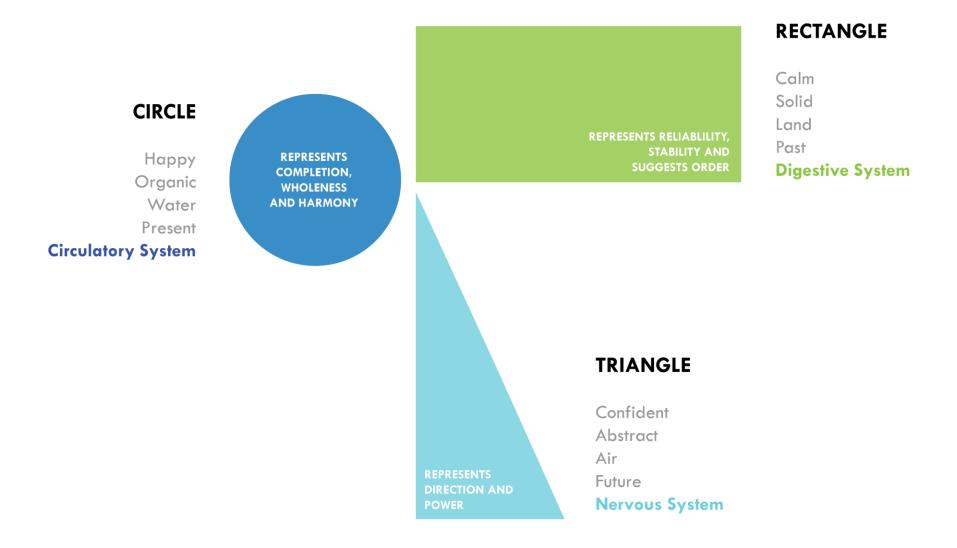




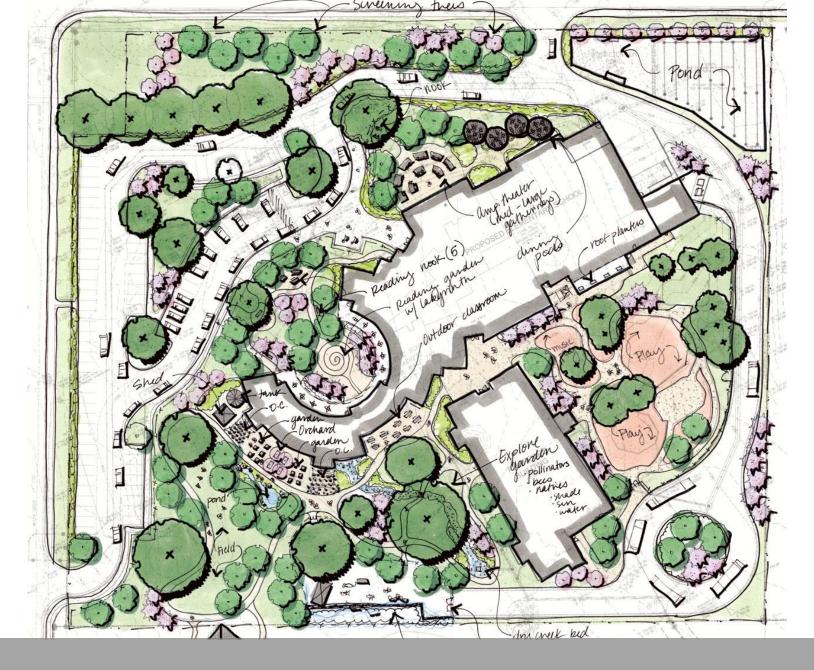


- Four CAT Meetings Since Schematic Design presentation to the Stakeholders
- Site Dedication: August 29th
- Staff Review Meeting: September 17th
- Security Meetings: September 26th & October 1st
- DD Community Meeting: October 24th
- Ground Breaking: November 30th







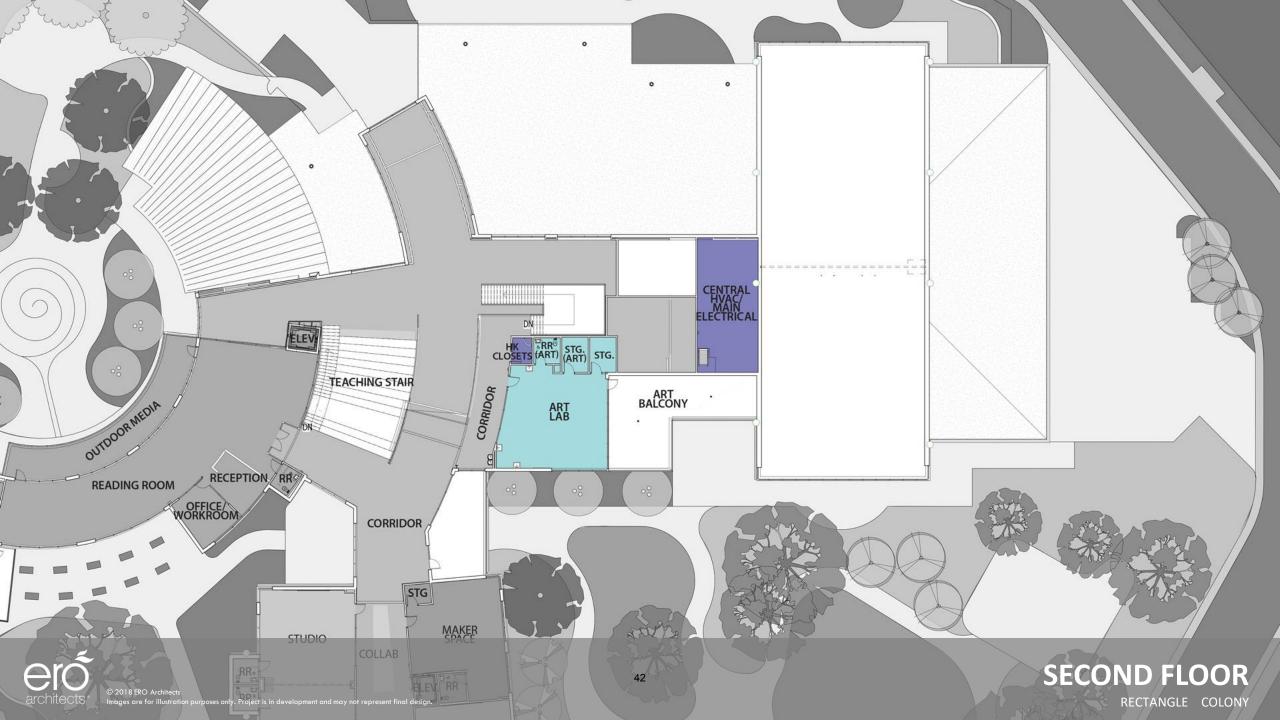


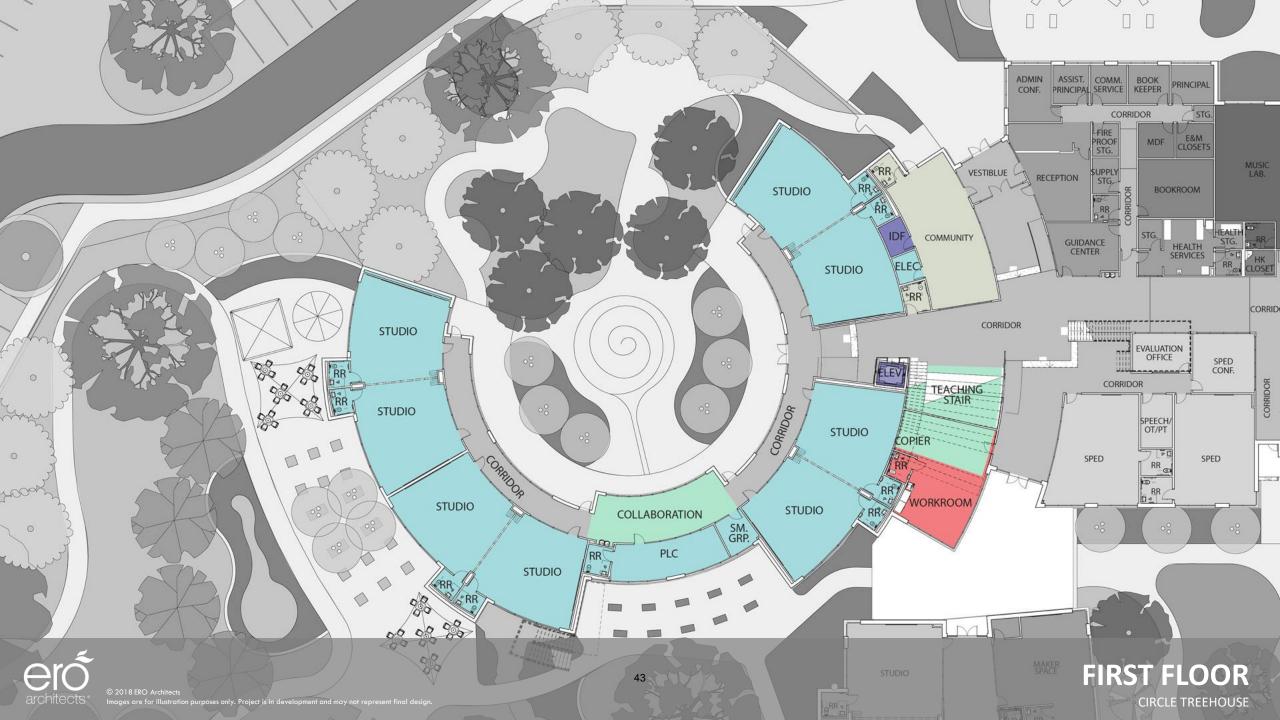


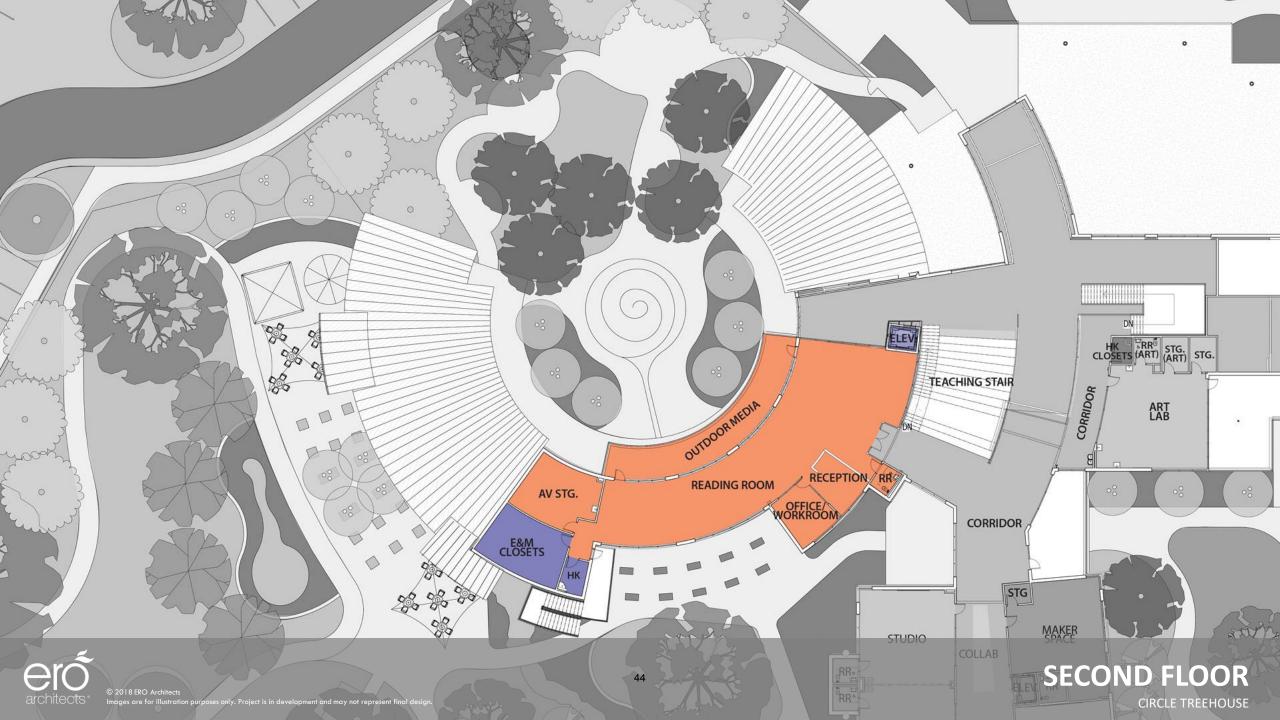




















INTERIOR PERSPECTIVE – SMALL GROUP





INTERIOR PERSPECTIVE – SMALL GROUP





INTERIOR PERSPECTIVE – SMALL GROUP





INTERIOR PERSPECTIVE – COLLABORATION







INTERIOR PERSPECTIVE - COLLABORATION





INTERIOR PERSPECTIVE - COLLABORATION











INTERIOR PERSPECTIVE - STUDIO



LEED SILVER



SO LET'S CONTINUE **OUR JOURNEY TOGETHER...**





