

AUSTIN INDEPENDENT SCHOOL DISTRICT



COMMUNITY BOND OVERSIGHT COMMITTEE

Meeting Reference

Material

Meeting Date: June 18, 2019



Welcome

COMMITTEE MEMBERS

Cheryl Bradley (Committee Tri-Chair)

Jennifer Carson

Dr. T. Jaime Chahin

Darrell Crayton

Dr. Teresa Granillo

Mark Grayson

Lawrence Huang

Andrei Lubomudrov

Christy Allen Merritt

Lori Moya (Committee Tri-Chair)

Hatem Natsheh

Julian Rivera (Committee Tri-Chair)

Cindy Schaufenbuel

Rocio Villalobos

vacant

Anna Valdez

Alex Winslow

Peck Young

AISD Community Bond Oversight Committee Charge

1. Providing a report and any recommendations for corrective actions to the Board on the overall implementation of the bond programs. The report is presented orally and/or in writing twice each year and provides feedback and issues related to staff's presentation to the CBOC on the following topics:
 - a) Overall budget status
 - b) Oversight of quality and schedule
 - c) Contingency
 - d) Stakeholder satisfaction
 - e) HUB utilization
 - f) Any proposed substantive changes
 - g) Issues and risks
 - h) Communication strategies and methods
 2. Utilizing the report to provide perspective on key decisions and actions that have been taken by staff and the Board since the last report submitted to the Board.
 3. Maintaining a record of work and findings to inform the Board should another bond election be undertaken.
 4. Reviewing information from staff on all projects and expenditures of bond funds and on the timelines and progress of the bond programs.
 5. Working with staff in assessing the levels of satisfaction of key campus stakeholders with the quality of work and rating of customer service.
 6. Reviewing and evaluating the survey results provided by staff.
 7. Evaluating any proposed changes to the individual scope of work to the voter-approved bond programs and communicating any noted concerns to the Board.
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Community Bond Oversight Committee Meeting

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EXECUTIVE SUMMARY



Executive Summary

Progress continues to be made on the 2017 Bond Program Projects in June 2019. All modernization projects remain on schedule, with substantial work already underway at several schools. The sites include Ann Richards School for YML, Eastside Memorial at Old L. C. Anderson, Menchaca, Brown, Doss, Govalle and New Southwest ES. AISD's project managers and consultants continue to work on 2013 Bond Program projects, as detailed in the June Construction Project Update for 2017 and 2013 included in the meeting materials. The updates summarize the status of the twenty-six 2013 Bond Program projects in the construction phase and those in the modernization stage..

The AISD Communications Team continues to update the communities and other stakeholders with on-going events and project information at the following site: www.AISDFuture with continuous monitoring of the bond hotline and email account. The team also provides continuously updated information via email, meetings and online using all the modernization project schools' specific contact lists. Additionally, the district hosted a series of community meetings for the Austin ISD communities with the bond communications team providing materials and support in May and early June. Upcoming milestone ceremonies are scheduled June with dates and locations in the Communication Update page in the meeting materials and on the AISD website.

The next Community Bond Oversight Committee meeting is scheduled for Tuesday, August 14, 2019 at 6:00 p.m.



PROJECT UPDATE



PROJECT UPDATE REPORT

**2017 Bond Program - Active Projects
June 2019 Design Update**

School or Facility Architect/Engineer Contractor	Design Phase	Project Description	Status
High Schools			
Ann Richards School for Young Women Leaders Architect/Engineer, O'Connell Robertson General Contractor, Rogers-O'Brien	Construction Documents	Full modernization of the existing facility to a state-of-the-art campus at the current site. Demolition and new construction of athletics, fine arts, cafeteria and kitchen, media center with portion of CTE and high school academic wing. Light renovation of existing facility to become temporary MS academic wing and CTE. New athletic fields and additional parking. Technology: computer lab improvements, student mobile computers & teacher computers.	On schedule
Austin High School Architect/Engineer, O'Connell Robertson General Contractor, Cadence McShane	Schematic Design	State of the art modernization of the existing facility. New addition for Athletic Program improvements and renovation for core academics (Special Ed, Life Skills, Fine Arts, CTE) Full running track replacement, heating and air conditioning improvements. Technology: computer lab improvements, presentation systems, student mobile, teacher computers.	On schedule
Bowie High School Architect/Engineer, Page Architects General Contractor, JE Dunn	Parking Garage: Construction Documents Fine Arts/Athletics: Schematic Design	State of the art modernization of the existing facility. Additions and renovations to include athletics, fine arts and increased capacity. New parking structure, heating & air conditioning improvements, plumbing improvements. Technology: computer lab improvements, presentation systems, student mobile, teacher computers.	On schedule
Health Science School at LBJ Architect/Engineer, Perkins & Will General Contractor, Vaughn Construction	Masterplanning	Health Science School to be designed at LBJ ECHS, expanding on the existing Career Launch, and including a master plan for the entire campus.	On schedule
Middle Schools			
New Northeast Middle School Design-Build: TBD	Procurement	The new middle school will provide a facility to the Northeast Austin neighborhoods, with a planned capacity of 800 to meet the needs of this community. The new campus will follow the AISD vision of creating 21st-century learning spaces for students, incorporating flexible spaces allowing for collaborative, interdisciplinary, and project-driven learning.	On schedule
Murchison Middle School Design-Build: Team Bartlett Cocke/Stantec	Construction Documents	Modernization phase 1: 6 th grade addition, library and administration relocation, annex roofing and bus loop addition. Courtyard improvements, heating and air conditioning improvements, wall & ceiling improvements, site drainage improvements. Technology: computer lab improvements, student mobile computers, teacher computers.	On schedule
Elementary Schools			
Brentwood Elementary School Architect/Engineer, VLK General Contractor, Bartlett Cocke	Schematic Design	Full modernization and expansion with partial rebuild and partial renovation. New construction to increase permanent capacity and educational suitability of academic spaces. Technology: computer lab improvements, teacher's computers.	On schedule
Casis Elementary School Architect/Engineer, LPA General Contractor, Joeris	Schematic Design	Full modernization of existing campus. Additions and renovations to increase permanent capacity with recently constructed multi-purpose classrooms to remain at core of new construction. Site circulation improvements and alignment with public roadways. Technology: computer lab improvements, teacher's computers.	On schedule
Hill Elementary School Architect/Engineer, PSC General Contractor, Bartlett Cocke	Schematic Design	First phase of planned expansion of existing permanent capacity to alleviate overcrowding and future growth. Classroom addition to assist in meeting the need of student enrollment. Concept to be refined as community input is gathered during the design process. Site work to include adjustments to site circulation and additional on-site parking. Technology: computer lab improvements, teacher's computers.	On schedule
Metz, Sanchez, and Zavala Project Architect/Engineer, McKinney York General Contractor, Flintco	Schematic Design	Modernization of elementary school to serve Zavala, Metz and Sanchez communities to support 21st century learning spaces, state-of-the-art technology and community spaces.	On schedule
New Blazier Relief School Architect/Engineer, BLGY General Contractor, American	Construction Documents	Design and construction of a new state-of-the-art facility that will increase capacity. Located on the existing southeast middle school site adjacent to Blazier Elementary School to initially relieve Blazier Elementary School with grades 4-6 and future to be grade 6-8. Technology: Computer lab improvements, student mobile computers, teacher computers.	On schedule
New Southwest Elementary School Architect/Engineer, BGKA Architects General Contractor, Flintco	Construction Documents	Design and construction of a new state-of-the-art facility with increased capacity. Technology: computer lab improvements, teacher computers.	On schedule
Norman Modernization Architect/Engineer, Kirksey General Contractor, Turner	Construction Documents	Modernization of elementary school to serve the Norman and Sims communities to support 21 st century learning spaces, state-of-the-art technology and community spaces.	On schedule
Rosedale Design-Build: TBD	Procurement	Design and construction of a new state-of-the-art facility at the Read Pre-K campus. Technology: Computer lab improvements, student mobile computers, teacher computers.	On schedule

PROJECT UPDATE REPORT

2017 Bond Program - Active Projects
June 2019 Construction Update

School or Facility Architect/Engineer Contractor	% Through Construction	Construction Update	Status
High Schools			
Ann Richards School for Young Women Leaders Architect/Engineer, O'Connell Robertson General Contractor, Rogers-O'Brien	8%	Sitework underway, building pad started.	On schedule
Bowie High School - Parking Garage Architect/Engineer, Page Architects General Contractor, JE Dunn	1%	Setup erodin control and temp fencing.	On schedule
Eastside Memorial Early College High School & International High School at the Original L.C. Anderson Campus Architect/Engineer, Perkins & Will General Contractor, Cadence McShane	3%	Central Plant and Building 1 Pad Prep started	On schedule
Elementary Schools			
Brown Elementary School Design-Build: Rogers O'Brien/ERO	30%	Steel and concrete almost complete, UG utilities complete, exterior sheething on main building started; MEP underway	On schedule
Doss Elementary School Design-Build: Bartlett Cocke/Stantec	5%	Demo complete; bldg pad excavation and sitework underway	On schedule
Govalle Elementary School Design-Build: Balfour Beatty/PBK	28%	Area A roof deck started, Area B steel complete, Area C exterior framing almost complete	On schedule
Menchaca Elementary School Design-Build: Joeris/LPA	47%	All steel complete; Bldg A interior framing complete, 60% dry-wall complete; MEP Rough-In 70% complete; Ext sheething & framing 60% Bldg C	On schedule
New Blazier Relief School Architect/Engineer, BLGY General Contractor, American	1%	Setup erodin control and temp fencing.	On schedule
New Southwest Elementary School Architect/Engineer, BGKA Architects General Contractor, Flintco	4%	In progress: excavation pond, building pad 1 & 2 complete next week; drilling piers startin this month. Waiting on Site Permit for additional construction work.	On schedule
Norman Modernization Architect/Engineer, Kirksey General Contractor, Turner	4%	Structural Demo underway	On schedule

JUNE CONSTRUCTION PROJECT UPDATE

Location	Project Name	Work Description	Phase	Phase - % Complete	Substantial Completion Date for Construction	On Schedule	Schedule Comments
2017 Bond Program Targeted Projects							
Allison ES	Electrical, HVAC, Building Envelope, Site Drainage Improvements at Allison ES	Electrical, HVAC, Building Envelope, Site Drainage Improvements	Construction	5	8/2/2019	Yes	
Anderson HS	Critical Repairs - Roof Repair or Replacement at Anderson HS	Critical Repairs - Roof Repair or Replacement	Construction	20	11/29/2019	Yes	
Becker ES	Electrical, HVAC, Building Envelope, Site Drainage Improvements at Becker ES	Electrical, HVAC, Building Envelope, Site Drainage Improvements	Construction	10	8/2/2019	Yes	
Bowie HS	HVAC, Plumbing Improvements at Bowie HS	HVAC, Plumbing Improvements	Construction	5	8/7/2019	Yes	
Casey ES	HVAC Improvements at Casey ES	HVAC Improvements	Construction	15	8/7/2019	Yes	
Hill ES	Electrical, HVAC Improvements Hill ES	Electrical, HVAC Improvements	Construction	20	8/5/2019	Yes	
Highland Park ES	Electrical, HVAC, Plumbing, Site Drainage Improvements at Highland Park ES	Electrical, HVAC, Plumbing, Site Drainage Improvements	Construction	5	8/3/2019	Yes	
Houston ES	Roof Repair or Replacement at Houston ES	Roof Repair or Replacement	Construction	80	8/19/2019	Yes	
Martin MS	Electrical, HVAC, Plumbing Improvements at Martin MS	Electrical, HVAC, Plumbing Improvements	Construction	5	8/7/2019	Yes	
Mathews ES	Electrical, HVAC, Plumbing, Safety Improvements at Mathews ES	Electrical, HVAC, Plumbing, Safety Improvements	Construction	10	8/1/2019	Yes	
Nelson Field Bus Terminal	Architectural Renovations, Electrical, HVAC, Improvements to Seal Building Envelope at Nelson Field Bus Terminal	Architectural Renovations, Electrical, HVAC, Improvements to Seal Building Envelope	Construction	5	8/15/2019	Yes	
Oak Hill ES	Electrical, Plumbing, Safety Improvements at Oak Hill ES	Electrical, Plumbing, Safety Improvements	Construction	10	8/2/2019	Yes	
Odom ES	Roof Repair or Replacement at Odom ES	Roof Repair or Replacement	Construction	30	9/9/2019	Yes	
O.Henry MS	Architectural Renovations, HVAC, Site Drainage Improvements at O.Henry MS	Architectural Renovations, HVAC, Site Drainage Improvements	Construction	40	8/2/2019	Yes	
Pecan Springs ES	Architectural Renovations, Electrical, HVAC, Building Envelope, Plumbing, Site Drainage Improvements at Pecan Springs ES	Architectural Renovations, Electrical, HVAC, Building Envelope, Plumbing, Site Drainage Improvements	Construction	15	8/5/2019	Yes	
Pleasant Hill ES	Electrical, HVAC, Playfields, Plumbing, Safety, Site Drainage Improvements at Pleasant Hill ES	Electrical, HVAC, Playfields, Plumbing, Safety, Site Drainage Improvements	Construction	10	8/9/2019	Yes	
Reilly ES	Electrical, HVAC, Building Envelope, Plumbing Improvements at Reilly ES	Electrical, HVAC, Building Envelope, Plumbing Improvements	Construction	25	8/3/2019	Yes	
Walnut Creek ES	Roof Repair or Replacement at Walnut Creek ES	Roof Repair or Replacement	Construction	25	8/2/2019	Yes	

Location	Project Name	Work Description	Phase	Phase - % Complete	Substantial Completion Date for Construction	On Schedule	Schedule Comments
2013 Bond Program Projects							
Akins HS	Weight Room Expansion / Athletic Field Improvement at Akins HS	Weight room expansion. Athletic field improvements.	Construction	10	8/5/2019	Yes	
Anderson HS	Replace Library Flooring at Anderson HS	Replacing library flooring.	Construction	5	8/5/2019	Yes	
Andrews ES	ADA Access Ramp and guardrails at Andrews ES	Exterior ramps and stairs behind the school near the portables.	Construction	5	6/28/2019	No	Scheduling delays caused the start date to move to next week. New substantial completion is 7/31/19.
Austin HS	Replace Flooring in AP Office at Austin HS	Replacing flooring in AP office.	Construction	5	7/28/2019	Yes	
Baranoff ES	Install swings at Baranoff ES	Installing swings.	Construction	5	8/5/2019	Yes	
Baranoff ES	Change order work at Baranoff ES	Change order work addressing drainage issues is expected to begin in June 2019.	Construction	5	8/5/2019	Yes	
Bowie HS	Replace Flooring in Book Room and Library at Bowie HS	Replacing flooring in book room and library.	Construction	25	8/6/2019	Yes	
Covington MS	Replacement of Exterior Exit Door and Door Hardware at Covington MS	Replacement of exterior door and exit hardware. Installation of safety barriers and lobby upgrades.	Construction	25	6/3/2019	No	Water-cut panel delivery was delayed. All panels are now on-site. New substantial completion is 7/8/19.
Covington MS	Revise Underfloor Kitchen Piping and Replace Grease Trap at Covington MS.	Revise underfloor kitchen piping and replace grease trap.	Construction	10	8/5/2019	Yes	
Cunningham ES	New Fire Door in Library at Cunningham ES	Installing new fire door in library.	Construction	90	4/15/2019	No	Completed door did not pass code. A new door is ordered. Expect substantial completion by end of June 2019.
Gorzycki MS	Addition/Renovations at Gorzycki MS	Replacing split system units in admin area. Upgrading skills for living module labs.	Construction	5	8/6/2019	Yes	
Houston ES	Replacing chiller at Houston ES	Replacing chiller.	Construction	45	8/6/2019	Yes	
Jordan ES	Addition/Renovations at Jordan ES	Classroom addition and site improvements.	Construction	5	12/10/2019	Yes	
Kealing MS	Roof Improvements at Kealing MS	Roof Improvements	Construction	10	8/2/2019	Yes	
Kealing MS	Renovations at Kealing MS	Renovations in kitchen, restroom at classroom 101, administration, computer lab and CTE lab / shops.	Construction	5	8/2/2019	Yes	
Kiker ES	Replace Gym Flooring at Kiker ES	Replacing flooring in gym.	Construction	5	8/6/2019	Yes	
Langford ES	Replace Admin Office Flooring at Langford ES	Replacing flooring in admin office.	Construction	5	8/6/2019	Yes	
LBJ HS	Resurfacing of Tennis Court at LBJ HS	Correcting drainage at the tennis court, which will require piping under the courts or re-pouring tension concrete slab that is impermeable.	Construction	25	8/3/2019	Yes	
Lee ES	Addition/Renovations at Lee ES	Auditorium improvements. HVAC improvements. Administration expansion.	Construction	15	8/10/2019	No	Contractor is working through Site Plan Approval issues with AISD attorney for new drainage easement. Hoping to get approval on this at June School Board meeting. City must approve the easement first. Construction start is undetermined. Classroom building demolition is complete.
Martin MS	Renovations at Martin MS	HVAC, ADA, lighting, space renovations, cabling for basketball backboards, storage for athletics.	Construction	15	8/7/2019	Yes	

Location	Project Name	Work Description	Phase	Phase - % Complete	Substantial Completion Date for Construction	On Schedule	Schedule Comments
McCallum HS	Stage Curtain Installation & Rigging Inspection at McCallum HS	Final repair work based on inspection findings.	Construction	95	8/2/2019	Yes	
Mills ES	Addition/Renovations at Mills ES	Constructing multi-purpose classroom addition (2 classrooms). Replacing mechanical duct work at workroom. Installing louvers to rooftop units.	Construction	45	5/15/2019	No	Not on schedule due to permitting delays. Substantial completion moved out to 8/15/19. Work is now progressing.
Odom ES	Addition/Renovations at Odom ES	Constructing two new multi-purpose classrooms and outdoor classroom. Site improvements.	Construction	95	3/31/2019	No	Contractor had issues with delivery of construction materials. Contractor is delayed on Finishes. New substantial completion date is mid-June 2019.
Rodriguez ES	Addition/Renovations at Rodriguez ES	Adding two classrooms at end of one of the corridors. Installing louvers to all rooftop package units.	Construction	92	12/15/2018	No	Due to delays with steel subcontractor, glazing subcontractor, sliding partition subcontractor and rain, the new estimated substantial completion is end of June. Work is now progressing.
St. Elmo ES	Safety Fencing at St. Elmo ES	Installing safety fencing.	Construction	85	6/15/2019	Yes	
Travis HS	Replacing chiller at Travis HS	Replacing chiller.	Construction	45	8/6/2019	Yes	
Various	Add Fire Suppression Systems in the Data Centers at Crockett HS and Reagan HS	Additional work at Reagan due to City of Austin requirement.	Construction	75	4/15/2019	No	The project encountered coordination issues which extends the substantial completion date to August 2019. The fire/smoke dampers at Reagan need to be installed exactly per the manufacturer's manual per the COA inspector. The stud wall will be revised during the summer 2019 to comply.
Various	Installation of Playscape at Various Locations	Playscape equipment and installation for Casey, Andrews, Wooldridge, Summit, Baranoff, Gullett, Patton.	Construction	25	8/3/2019	Yes	
Various	Urgent Mechanical Boiler Replacements at Various Campuses	Urgent mechanical boiler replacement for Burnet, Covington, Mendez and Barton Hills.	Construction	25	8/2/2019	Yes	
Various	Detention Ponds Old NOV's	Correcting old violations of various detention ponds.	Construction	75	7/30/2019	Yes	
Various	Replacement of Shade Canopy Covers at Various Campuses	Replacement of shade canopy covers is ongoing at various campuses as needed.	Construction	35	8/6/2019	Yes	
Various	Urgent Roofing/Waterproofing Repairs at Various AISD Campuses	Work is ongoing as needed at various campuses.	Construction	80	1/15/2020	Yes	
Various	Replacement of Approximately 100 Portable Classroom AC Units	Replacement of approximately 100 portable classroom AC units at various campuses as needed.	Construction	50	8/1/2019	Yes	
Various	New Outside Air Units and Humidity Sensors at Various Locations	Replacing failed outside air units at various locations as needed.	Construction	60	7/30/2019	Yes	
Various	Parking Lot Improvements at Various Campuses	Parking lot improvements at Eastside Memorial HS. Other campuses may be addressed as needed.	Construction	5	8/6/2019	Yes	
Webb MS	Replace library Flooring at Webb MS	Replacing library flooring.	Construction	5	8/6/2019	Yes	
Widen ES	Replace Cafeteria Flooring at Widen ES	Replacing cafeteria flooring.	Construction	5	8/6/2019	Yes	
Williams ES	Install New Partition at Williams ES	Replacing partition at cafe & gym.	Construction	10	7/20/2019	Yes	
Wooten ES	Library Flooring at Wooten ES	Replace the library flooring.	Construction	5	8/6/2019	Yes	



PROJECT BUDGETS, COMMITMENTS & ACTUALS



2017 Project Budgets, Commitments & Actuals

As Of May 28, 2019

Data extracted from Austin ISD Audited Financial System of Record (BOLT).

*Difference between 2017 Bond Book Amount and Project Budget is reserved for work in later phases, program-wide bond services, technology, administration and contingency.

** Commitments are unpaid expense obligations such as requisitions and purchase orders.

School/Facility (per 2017 Bond Book)	2017 Bond Book Amount	Project Budget*	Actuals	Commitments**	Project Balance
Legend	A	B	C	D	F =B-C-D
High Schools					
Akins HS	13,196,000	9,369,696	-	-	9,369,696
Anderson HS	11,163,000	7,800,999	97,733	2,894,264	4,809,002
Ann Richards School YWL	70,416,000	61,131,895	515,220	375,347	60,241,327
Austin HS	30,198,000	24,462,375	292,414	447,195	23,722,766
Bowie HS	91,030,000	78,153,595	1,693,577	2,043,565	74,416,453
Crockett ECHS	15,095,000	11,451,477	1,451,647	727,918	9,271,912
Eastside Memorial ECHS	80,699,000	69,863,905	3,862,247	13,923,281	52,078,377
Garza Independence HS	544,000	205,065	-	-	205,065
Lanier ECHS	7,172,000	4,661,055	-	-	4,661,055
LASA	10,380,000	7,377,938	-	-	7,377,938
LBJ ECHS	25,575,000	21,068,126	-	1,295,506	19,772,620
McCallum HS	8,455,000	5,834,823	-	-	5,834,823
Reagan ECHS	6,703,000	4,522,428	119,500	47,028	4,355,901
Travis ECHS	9,528,000	6,786,090	1,795,160	260,345	4,730,585
Middle Schools					
Bailey MS	6,196,000	4,596,168	-	-	4,596,168
Bedichek MS	5,293,000	3,821,774	-	-	3,821,774
Burnet MS	3,425,000	2,177,819	-	-	2,177,819
Covington MS	6,190,000	4,615,593	-	200,415	4,415,178
Dobie MS	3,267,000	2,172,620	95,294	62,887	2,014,439
Fulmore MS	5,472,000	3,892,719	28,870	39,761	3,824,089
Garcia YMLA	4,325,000	3,104,497	-	-	3,104,497
Gorzycki MS	2,057,000	824,579	-	-	824,579
Kealing MS	3,719,000	2,208,076	-	-	2,208,076
Lamar MS	14,882,000	12,157,076	1,566,005	364,132	10,226,938
Martin MS	4,715,000	3,597,682	162,762	1,555,838	1,879,082
Mendez MS	2,668,000	1,539,251	-	-	1,539,251
Murchison MS	25,308,000	21,516,255	1,021,435	491,974	20,002,846
New Northeast MS	60,958,000	53,261,628	74,495	139,100	53,048,033
O. Henry MS	3,135,000	1,994,387	239,762	1,270,444	484,181
Paredes MS	3,157,000	1,947,660	-	-	1,947,660
Sadler Means YWLA	3,112,000	2,110,326	-	-	2,110,326
Small MS	1,225,000	171,320	-	-	171,320
Webb MS	3,181,000	2,105,998	-	-	2,105,998

School/Facility (per 2017 Bond Book)	2017 Bond Book Amount	Project Budget*	Actuals	Commitments**	Project Balance
Legend	A	B	C	D	F =B-C-D
Elementary Schools					
Allison ES	1,140,000	813,284	71,237	680,582	61,465
Andrews ES	496,000	245,719	-	-	245,719
Baldwin ES	631,000	282,068	-	-	282,068
Baranoff ES	3,038,000	2,383,734	-	-	2,383,734
Barrington ES	1,585,000	1,128,272	11,252	-	1,117,020
Barton Hills ES	349,000	185,165	6,794	-	178,371
Becker ES	1,467,000	1,086,732	83,818	833,819	169,096
Blackshear ES	1,715,000	1,268,428	-	-	1,268,428
Blanton ES	773,000	450,782	1,056	-	449,726
Blazier ES	395,000	89,980	-	-	89,980
Boone ES	2,503,000	1,940,726	-	-	1,940,726
Brentwood ES	35,817,000	31,223,158	26,250	1,685,416	29,511,493
Brooke ES	251,000	57,100	8,146	-	48,954
Brown ES	30,842,000	28,876,968	5,004,196	13,248,247	10,624,525
Bryker Woods ES	381,000	214,583	1,129	-	213,454
Campbell ES	968,000	654,126	-	-	654,126
Casey ES	1,176,000	775,711	50,710	636,751	88,250
Casis ES	35,216,000	30,687,000	149,359	1,982,170	28,555,471
Clayton ES	1,158,000	691,338	-	-	691,338
Cook ES	2,435,000	1,901,809	81,350	45,812	1,774,647
Cowan ES	4,928,000	4,049,327	43,775	227,402	3,778,151
Cunningham ES	1,647,000	1,237,286	-	66,700	1,170,586
Davis ES	1,238,000	850,522	-	-	850,522
Dawson ES	1,841,000	1,424,190	-	-	1,424,190
Dobie Pre-K	54,000				-
Doss ES	43,052,000	38,987,631	4,193,616	30,810,524	3,983,490
Galindo ES	1,252,000	823,711	-	-	823,711
Govalle ES	32,565,000	29,903,000	4,095,340	12,306,955	13,500,705
Graham ES	2,352,000	1,819,591	9,638	-	1,809,953
Guerrero Thompson ES	970,000	532,978	-	-	532,978
Gullett ES	542,000	346,089	-	-	346,089
Harris ES	1,965,000	1,519,353	-	-	1,519,353
Hart ES	2,371,000	1,804,892	9,225	-	1,795,667
Highland Park ES	2,017,000	1,566,947	177,342	809,458	580,147
Hill ES	17,783,000	15,632,978	46,861	1,781,135	13,804,982
Houston ES	3,299,000	2,607,838	256,861	1,282,835	1,068,142
Jordan ES	1,319,000	912,839	-	-	912,839
Joslin ES	2,235,000	1,793,640	-	-	1,793,640
Kiker ES	1,109,000	729,401	-	-	729,401
Kocurek ES	1,482,000	1,042,619	-	-	1,042,619
Langford ES	645,000	315,808	299	-	315,509
Lee ES	984,000	708,634	-	-	708,634
Linder ES	2,284,000	1,764,223	15,025	144,775	1,604,423
Maplewood ES	902,000	642,001	-	-	642,001
Mathews ES	1,089,000	813,325	67,431	544,223	201,672
McBee ES	1,456,000	1,047,796	-	-	1,047,796
Menchaca ES	33,351,000	32,773,622	1,761,499	5,566,190	25,445,933
Metz ES	297,000	149,730	5,979	81,433	62,319
Mills ES	1,160,000	756,215	-	-	756,215
New Blazier Relief School	50,487,000	43,674,195	2,114,880	7,993,956	33,565,359
New Southwest ES	36,227,000	31,603,788	1,758,587	6,613,965	23,231,236
Norman ES	280,000	-	-	-	-
Norman-Sims Modernization	25,000,000	21,614,870	920,096	11,742,766	8,952,009

School/Facility (per 2017 Bond Book)	2017 Bond Book Amount	Project Budget*	Actuals	Commitments**	Project Balance
Legend	A	B	C	D	F =B-C-D
Oak Hill ES	1,161,000	773,530	44,876	414,295	314,359
Oak Springs ES	316,000	128,923	-	5,980	122,943
Odom ES	4,110,000	3,370,119	138,426	1,476,989	1,754,703
Ortega ES	1,488,000	1,142,990	3,770	98,350	1,040,870
Overton ES	1,224,000	805,536	-	-	805,536
Padron ES	1,321,000	664,494	-	-	664,494
Palm ES	1,656,000	1,192,309	294,780	134,673	762,856
Patton ES	1,701,000	1,239,033	5,282	-	1,233,751
Pease ES	638,000	443,017	5,907	-	437,110
Pecan Springs ES	3,790,000	3,104,500	159,622	1,546,080	1,398,798
Perez ES	1,003,000	617,780	-	-	617,780
Pickle ES	2,218,000	1,551,379	5,384	-	1,545,995
Pillow ES	2,669,000	2,142,336	1,446,839	449,088	246,409
Pleasant Hill ES	2,749,000	2,179,558	162,824	1,372,797	643,937
Read Pre-K	17,000	-	-	-	-
Reilly ES	3,060,000	2,519,587	611,061	990,641	917,886
Ridgetop ES	2,166,000	1,766,843	645,999	96,172	1,024,671
Rodriguez ES	1,371,000	942,241	-	-	942,241
Sanchez ES	372,000	83,930	-	-	83,930
Sims ES	213,000	144,241	44,924	43,624	55,693
St. Elmo ES	495,000	278,615	17,428	12,134	249,054
Summitt ES	1,095,000	717,572	-	-	717,572
Sunset Valley ES	2,384,000	1,860,278	-	-	1,860,278
Travis Heights ES	1,253,000	901,568	-	61,629	839,939
Uphaus Early Childhood Center	425,000	142,752	-	-	142,752
Walnut Creek ES	2,962,000	2,321,448	35,105	733,900	1,552,443
Webb Primary	106,000	-	-	-	-
Widen ES	1,700,000	1,244,227	-	-	1,244,227
Williams ES	741,000	443,882	-	-	443,882
Winn ES	1,615,000	1,207,006	3,501	15,625	1,187,881
Wooldridge ES	895,000	559,795	-	-	559,795
Wooten ES	2,737,000	2,204,632	-	-	2,204,632
Zavala ES	332,000	75,270	7,763	-	67,507
Zilker ES	1,230,000	908,502	42,322	29,141	837,040
Eastside Vertical Team Elementary Modernization	25,000,000	21,548,750	300,626	1,605,881	19,642,242
Other Facilities					
Alternative Learning Center	88,000				-
Burger Athletic Complex	1,721,000	1,289,213	-	-	1,289,213
Central Warehouse	295,000	126,340	-	-	126,340
Clifton Center	606,000	366,867	-	-	366,867
Delco Activity Center	570,000	426,557	-	-	426,557
House Park Athletic Facility	6,000,000	5,191,000	-	-	5,191,000
Nelson Field	151,000				-
Nelson Field Bus Terminal	507,000	486,253	-	341,815	144,438
Noack Sports Complex	10,000	4,320	-	-	4,320
Performing Arts Center	171,000	81,325	-	-	81,325
Pleasant Hill Annex	135,000	116,808	-	-	116,808
Rosedale School	40,092,000	34,935,558	43,168	76,100	34,816,290
Saegert Bus Terminal	433,000	353,029	-	-	353,029
Service Center	137,000	58,830	-	-	58,830
Southeast Bus Terminal	118,000	73,565	-	-	73,565

School/Facility (per 2017 Bond Book)	2017 Bond Book Amount	Project Budget*	Actuals	Commitments**	Project Balance
Legend	A	B	C	D	F =B-C-D
Districtwide					
Master Planning - Districtwide (Previously budgeted @ campuses)	273,000	2,315,722	495,719	1,820,003	-
Police	7,508,000	4,542,500	1,135,148	143,564	3,263,788
Life Safety (Special Education Security Camera Installation)	349,000	-	-	-	-
Furniture (Purchasing Department)	5,000,000	5,000,000	-	-	5,000,000
Transportation	21,400,000	24,500,000	6,789,319	4,442,973	13,267,708
Bond Carry Costs	30,000,000	29,999,000	7,323,594		22,675,406
Critical Facility Deficiencies (including Haz Mat & Moving)		389,888	61,468	324,424	3,997
Technology					
Technology (\$55,000,000 distributed across all campuses, included in Schools/Facilities)	-	55,501,000	10,713,420	4,149	44,783,431
Contingency					
Contingency		64,003,957	-	-	64,003,957
Program Administration					
Program Management		56,836,009	12,457,805	31,046,639	13,331,565
Program Subtotals	1,134,735,000	1,134,735,000	76,983,950	172,510,778	885,240,272
Less Estimated Land Sales	(40,000,000)				
Less Previous Bond Contingency	(43,751,000)				
Total Bond Cost	1,050,984,000				

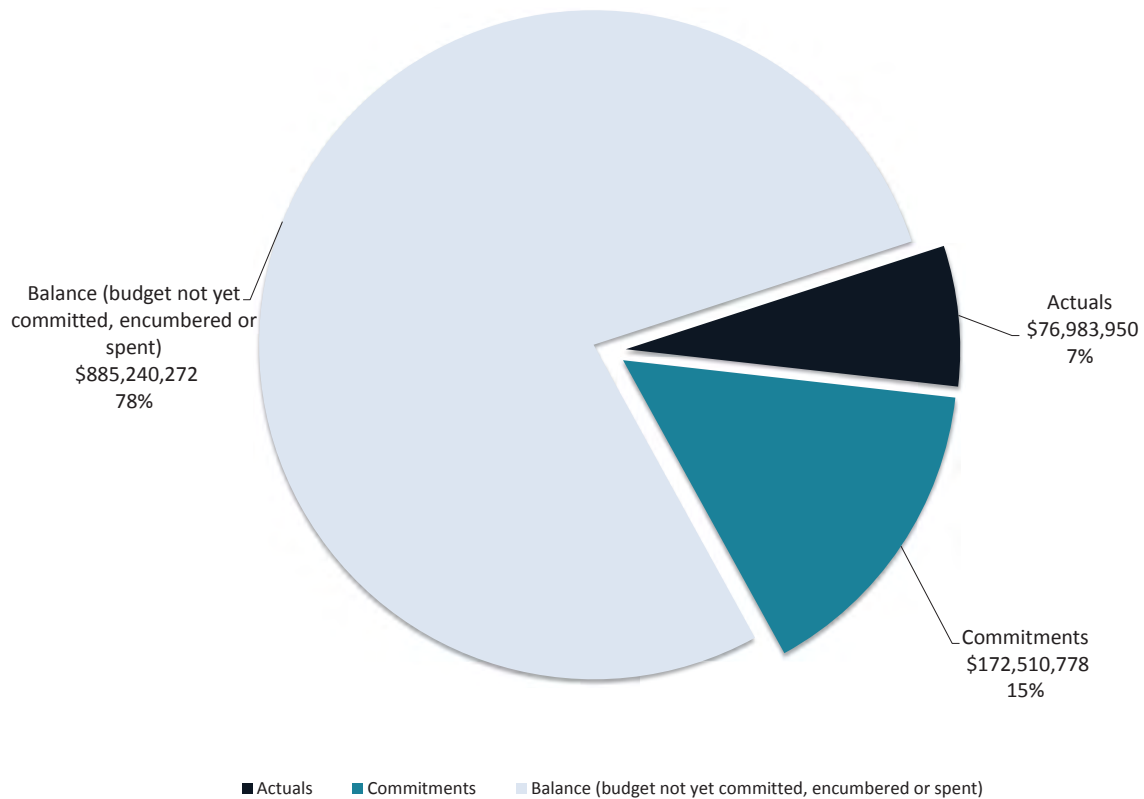
Engineering fees previously budgeted in Pgm Mgt transferred to New SWES.

Note: Contingency funds to be prioritized for overcrowding relief for the Northwest, Blazier, Cowan and Baranoff communities.

2017 Project Budgets, Commitments & Actuals

Data extracted from Austin ISD Audited Financial System of Record (BOLT).

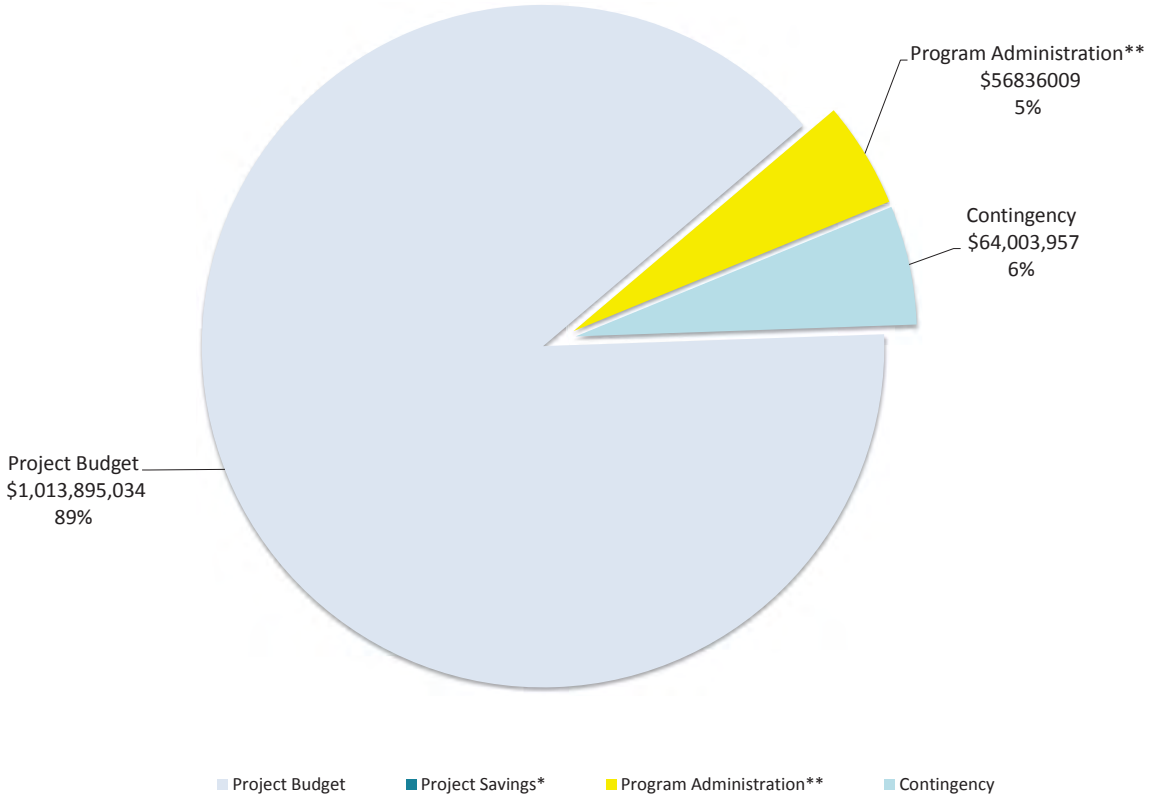
2017 Bond Budget Balance and Expenditures to Date
As Of May 28, 2019



Actuals	\$	76,983,950
Commitments	\$	172,510,778
Balance budget not yet committed, encumbered or spent	\$	885,240,272
Program Total	\$	1,134,735,000

2017 Bond Program Administration and Contingency

As Of May 28, 2019



Project Budget	\$	1,013,895,034
Project Savings*	\$	-
Program Administration**	\$	56,836,009
Contingency	\$	64,003,957
Program Total	\$	1,134,735,000

* As projects near completion, project savings are identified for re-distribution to complete remaining voter-approved projects or board-approved contingency projects.

** Includes cost for permits & fees, copying & printing, legal services, misc. services - construction inspection, newspaper advertisement, safety consulting, and program management.

**Austin Independent School District
Construction Management 2013 Bond
as of May 30, 2019**

	Budget	Current Budget	Spent to Date	Unspent Commitments	Available
Construction Projects	338,876,151	293,932,204	246,041,625.92	28,504,882.39	19,385,695.69
Contingency Approved	-	40,626,000	15,880,787.51	4,219,852.03	20,525,360.46
2017 Bond Allocation - Menchaca ES	-	23,000,000	8,993,386.03	14,006,613.97	-
Technology	81,000,000	81,000,000	58,137,288.32	3,980,562.23	18,882,149.45
Buses	14,310,000	14,311,359	14,311,358.52	-	.48
Furniture	9,325,000	8,427,578	8,427,751.59	-	-173.59
Program Management	18,206,599	21,686,596	19,908,658.50	1,112,903.24	665,034.26
Program Contingency	28,013,250	6,747,263	-	-	6,747,263.00
Amount Approved by Voters	489,731,000	489,731,000	371,700,856.39	42,831,427.83	75,198,715.78



HUB UTILIZATION



Austin ISD 2017 Bond Implementation CBOC Communications Summary

June 2019



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Recent Milestone Ceremonies

AIISD recently celebrated four groundbreaking ceremonies. To see a recap of each celebration, visit the blog at www.AIISDFuture.com.

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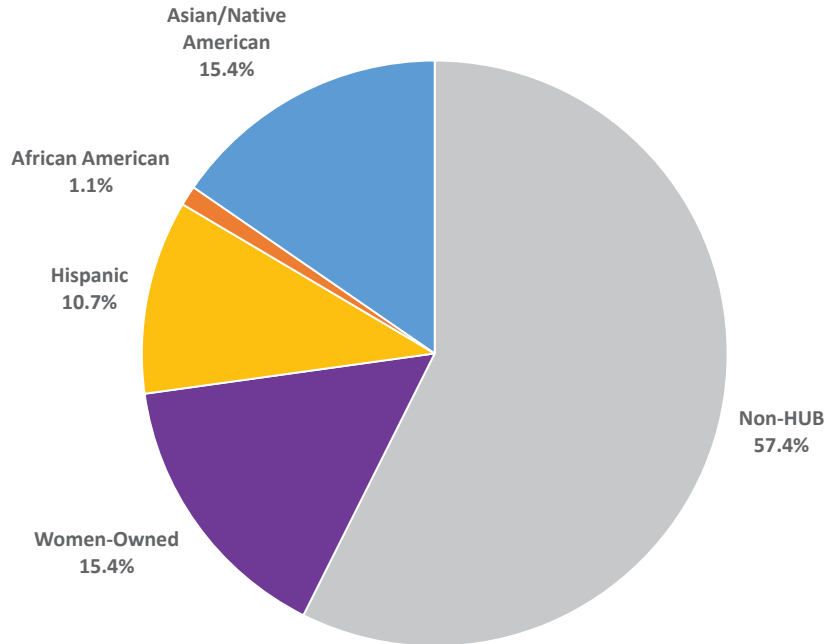
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Historically Underutilized Business (HUB) Participation Report 2013 Bond Program

THROUGH THE END OF MAY 2019

Architect/Engineering



Category	Contracted Amount	Paid Amount	Paid Participation	Goal	Variance
African American	\$ 294,480	\$ 281,894	1.1%	1.9%	-0.8%
Asian/Native American	\$ 4,041,166	\$ 3,799,359	15.4%	7.4%	8.0%
Hispanic	\$ 2,887,944	\$ 2,637,087	10.7%	9.4%	1.3%
Women-Owned	\$ 4,145,718	\$ 3,799,033	15.4%	9.8%	5.6%
HUB Total	\$ 11,369,307	\$ 10,517,373	42.6%	28.5%	14.1%
Non-HUB	\$ 14,932,935	\$ 14,146,536	57.4%	-	-
Total	\$ 26,302,242	\$ 24,663,909	100.0%	-	-

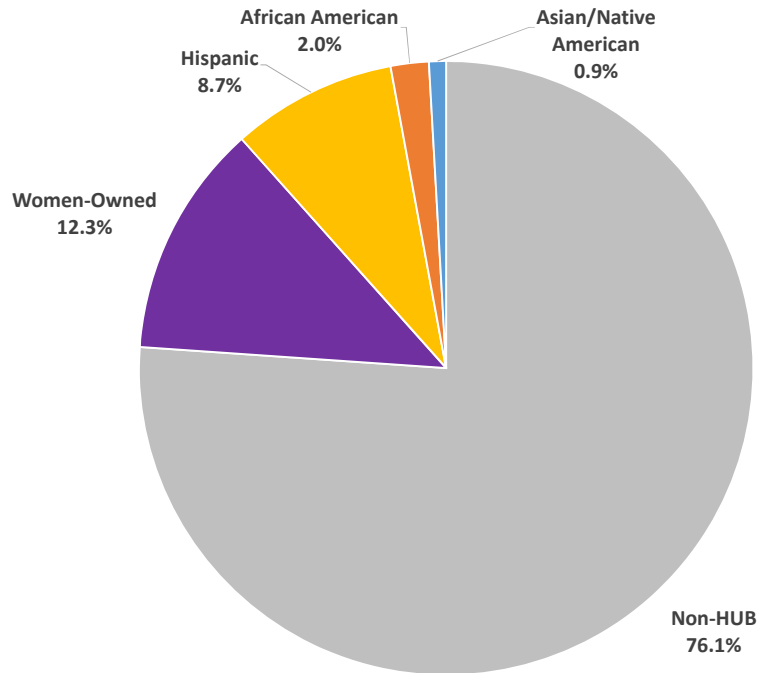
Note: Numbers may not add due to rounding

Goals: Approximately 90% of projects paid participation took place prior to the formal HUB Program implementation 11/15/2016; goals were set only on 10% of A/E projects.

Historically Underutilized Business (HUB) Participation Report 2013 Bond Program

THROUGH THE END OF APRIL 2019

Construction



Category	Contracted Amount	Paid Amount	Paid Participation	Goal	Variance
African American	\$ 4,679,718	\$ 4,659,232	2.0%	1.7%	0.3%
Asian/Native American	\$ 2,600,930	\$ 2,120,142	0.9%	1.9%	-1.0%
Hispanic	\$ 21,672,222	\$ 19,750,552	8.7%	8.1%	0.6%
Women-Owned	\$ 35,243,252	\$ 28,114,038	12.3%	10.2%	2.1%
HUB Total	\$ 64,196,123	\$ 54,643,964	23.9%	21.9%	2.0%
Non-HUB	\$ 197,567,230	\$ 173,534,327	76.1%	-	-
Total	\$ 261,763,352	\$ 228,178,291	100.0%	-	-

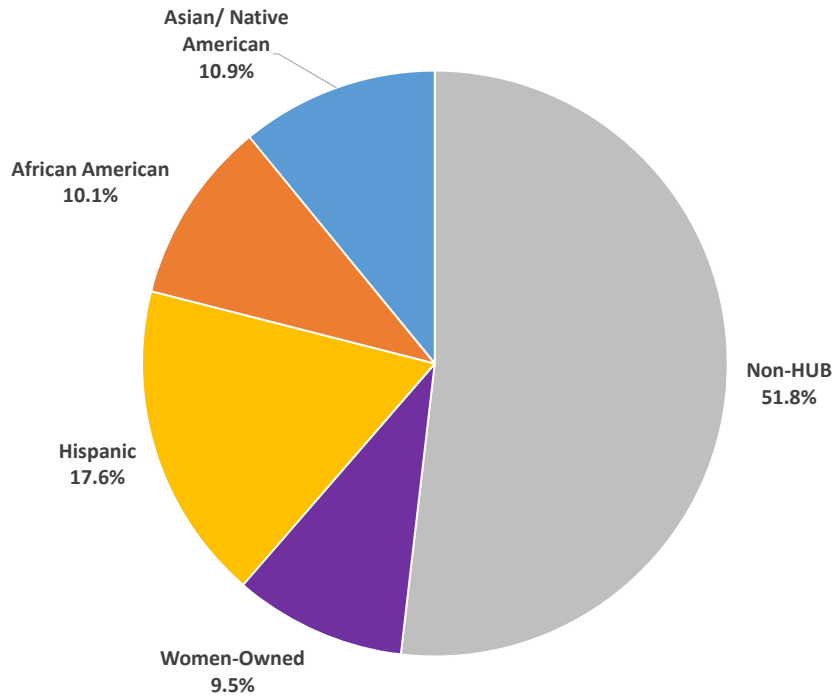
Note: Numbers may not add due to rounding

Goals: Approximately 75% of projects paid participation took place prior to the formal HUB Program implementation 11/15/2016; goals were set only on 25% of construction projects.

Historically Underutilized Business (HUB) Participation Report 2017 Bond Program

THROUGH THE END OF APRIL 2019

Architect/Engineering



Category	Contracted Amount	Paid Amount	Paid Participation	Goal	Variance
African American	\$ 2,727,399	\$ 1,772,056	10.1%	1.9%	8.2%
Asian/Native American	\$ 2,864,936	\$ 1,920,220	10.9%	7.4%	3.5%
Hispanic	\$ 5,233,363	\$ 3,102,535	17.6%	9.4%	8.2%
Women-Owned	\$ 4,429,529	\$ 1,678,447	9.5%	9.8%	-0.3%
HUB Total	\$ 15,255,227	\$ 8,473,258	48.2%	28.5%	19.7%
Non-HUB	\$ 14,931,853	\$ 9,118,306	51.8%	-	-
Total	\$ 30,187,080	\$ 17,591,564	100.0%	-	-

Note: Numbers may not add due to rounding

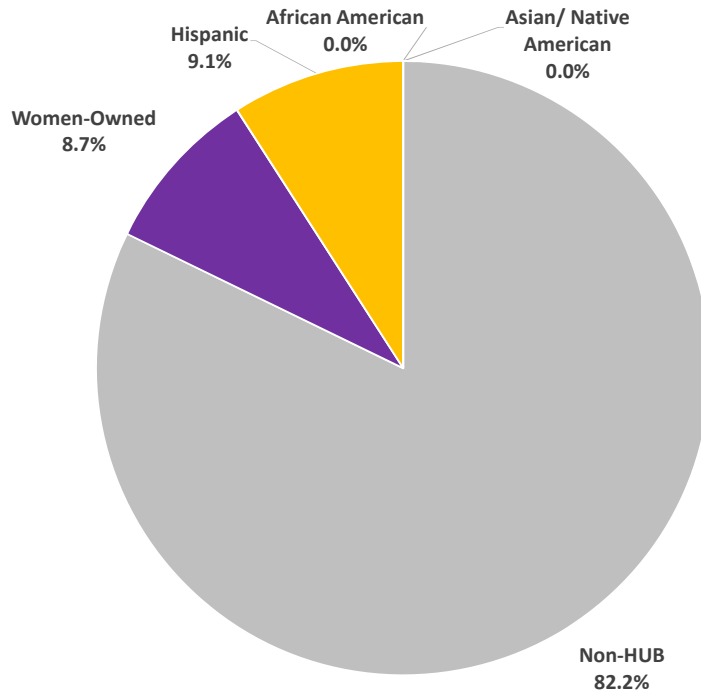
Forecasted Budget	Contracted	% Contracted	% Paid
\$ 62,434,000	\$ 30,187,080	48.4%	28.2%

Goals: Less than 29% of the forecasted budget has been paid. Goals are expected to be exceeded for all ethnic categories.

Historically Underutilized Business (HUB) Participation Report 2017 Bond Program

THROUGH THE END OF APRIL 2019

Construction



Category	Contracted Amount	Paid Amount	Paid Participation	Goal	Variance
African American	\$ 88,885	\$ -	0.0%	1.7%	-1.7%
Asian/Native American	\$ 38,340	\$ -	0.0%	1.9%	-1.9%
Hispanic	\$ 1,712,039	\$ 1,185,946	9.1%	8.1%	1.0%
Women-Owned	\$ 3,286,136	\$ 1,138,400	8.7%	10.2%	-1.5%
HUB Total	\$ 5,125,400	\$ 2,324,345	17.8%	21.9%	-4.1%
Non-HUB	\$ 56,100,196	\$ 10,732,622	82.2%	-	-
Total	\$ 61,225,597	\$ 13,056,968	100.0%	-	-

Note: Numbers may not add due to rounding

Forecasted Budget	Contracted	% Contracted	% Paid
\$ 880,078,000	\$ 61,225,597	7.0%	1.5%

Goals: Less than 2% of the forecasted budget has been paid. A/E Designs should be substantially completed prior to consultation commencing. Most construction is estimated to begin in early 2019.



AUSTIN
Independent School District

Department of Historically
Underutilized Business

Advancing Equity in Contracting...

2019 HUB Outreach Events Attended

June 2019 CBOC Meeting

1. AISD HUB Program Vendor Information Session – **January 2nd**.
2. Women’s Business Enterprise National Council (WBENC) Women’s Business Exchange – **January 24th**.
3. Greater Austin Hispanic Chamber of Commerce (GAHCC) Annual Meeting and Officer Installation Luncheon – **January 25th**.
4. Greater Austin Asian Chamber of Commerce (GAACC) 2019 Annual Member’s Meeting – **January 29th**.
5. Greater Austin Black Chamber (GABC) 2019 Black Elected Officials Reception (Power of Your Vote) – **January 29th**.
6. Flintco HUB Mixer for CMR New Southwest ES Bid Opportunity – **February 6**.
7. Greater Austin Asian Chamber of Commerce (GAACC) – Connect Forum for Small Business – **February 13th**.
8. Turner Construction HUB Mixer for CMR Norman ES Bid Opportunity – **February 14th**.
9. State of Texas HUB Discussion Workshop – **February 22nd**.
10. Texas Legislative Black Caucus at the Capitol (GABC) – **February 25th**.
11. Austin ISD HUB CMR Outreach Event – **February 28th**.
12. Black Business Day at the Capitol (TAAACC) – **March 25th**.
13. Austin ISD HUB Vendor Information Session – **March 26th**.
14. Turner Construction HUB Mixer for Norman ES (Turner Austin Office) – **April 4th**
15. American Constructors HUB Mixer for New Blazier ES (Casa Chapala) – **April 4th**
16. State of Texas – HUB Vendor Fair – 2019 “Marketing for Success” (JJ Pickle Research Campus) – **April 18th**
17. Cadence McShane HUB Mixer for Eastside Memorial Early College HS construction bid opportunity – **May 16th**
18. 3rd Annual Central Texas Small Business Partnership (CTSBP) Conference – **May 18th**
19. CapMetro & ACC – Small/Disadvantaged Business networking event – **June 5th**

NOTE: Events reported through June 6, 2019



COMMUNICATION STRATEGIES & METHODS



Austin ISD 2017 Bond Implementation CBOC Communications Summary

June 2019



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City of Austin. The proposed rezoning would allow the site to house a specialized pediatric medical clinic for children with complex needs.

To notify neighbors of the meeting, the bond communications team blockwalked in the neighborhood near Lucy Read and submitted meeting information and an article to the Allandale Neighborhood Association newsletter.

The sixth edition of the quarterly bond newsletter was distributed in May as well. It included information on school changes as well as bond updates. It also featured the principals from the schools that recently celebrated groundbreakings, the project spotlight was on the Metz, Sanchez, Zavala Modernization Project for the Future Sanchez Elementary School and the “Did You Know?” section explained the difference between Construction Management at Risk (CMAR) and Design-Build projects.

The communications team will continue to update www.AISDFuture.com with new information and upcoming events as available, as well as monitor the bond hotline and email account. Email updates will also continue to go out to all of the modernization project school-specific lists.



GLOSSARY OF TERMS



Glossary of Terms

BAS Building Automation System (HVAC and lighting controls)

The automatic centralized control of a building's heating, ventilation and air conditioning, lighting and other systems through a building management system.

Change Order

A modification to the original construction contract authorizing a change in the work or an adjustment in the amount of the contract or the contract time.

Commissioning Agent

An independent party, unaffiliated with the design team or contractors, that takes charge of the construction commissioning process.

Competitive Bidding

A procurement method by which a governmental entity contracts with a contractor for the construction, alteration, rehabilitation, or repair of a facility by awarding the contract to the lowest responsible bidder.

Competitive Sealed Proposal (CSP)

A procurement method by which a governmental entity may request proposals and pricing information based on the scope of work provided, rank the offers, negotiate a contract, and then award the project to the contractor that offers the best value to the entity.

Concept Design

An early phase of the design process, in which the broad outlines of function and form of something are articulated. It includes the design of adjacencies, interactions, circulation, experiences, processes and strategies.

Construction Commissioning

A collaborative process whose purpose is to ensure that buildings and systems perform according to contract.

Construction Documents

Extremely detailed drawings and specifications showing and describing all the details required to construct the building.

Construction Manager at Risk (CMAR)

A construction delivery method by which a governmental entity contracts with an architect or engineer for design and construction phase services and contracts separately with a construction manager-at-risk to serve as the general contractor and to provide consultation during the design and construction, rehabilitation, alteration, or repair of a facility. A CMAR is selected based upon qualifications and price proposal that would provide the best value for the governmental entity.

Construction Phase

Prior to the start of construction, the community will be invited to meet a final time to discuss construction schedule, receive the plan for housing students in an alternative location (if needed), and provide contact information for the community should issue arise during construction.

Contingency

An amount of money reserved by the owner to pay for unforeseen changes in the work.

Daylighting

A planned energy conservation strategy that utilizes illumination from sunlight.

Design Build

Method of design and construction procurement whereby an owner, in this case, AISD, procures one entity to provide design and construction services. Among the advantages of this procurement process are that it has the potential to save time and cost while protecting the other key element of construction - the quality of the end-product.

Design Development

Process in which schematic design drawings are further developed to include more detail, including: detailed site plan; room layouts; door and window types; interior and exterior elevations; reflected ceiling plans; plumbing, mechanical, structural, and electrical drawings; and kitchen layouts.

Design Development Phase

The purpose is to inform stakeholder on the interior organization of the building, exterior appearance, and parking, etc.

Design Team

A group of professionals from architectural and engineering firms that is engaged to design a facility.

Educational Specifications

A document that details the number of rooms required, the size of each room, how those rooms should relate to each other (adjacencies), and the elements (sinks, electrical outlets, markerboards, cabinets, etc.) that should be included in each room. District-wide Educational Specifications will be adapted for the specific needs of the campus.

FF&E

Furniture, Fixtures, and Equipment. This describes all contents that are not a permanent part of the structure.

Hard Costs

Expenses associated with direct construction of a project.- Includes labor and material.

Historically Underutilized Business Program (HUB)

Austin ISD promotes and strongly encourages the involvement and participation of Historically Underutilized Businesses (HUBs) in its construction projects. The District is committed to providing opportunities to small minority- and women-owned firms in the Construction Management Bond

Program for a diverse array of contractors and service providers. The Board of Trustees adopted the formal HUB program in August 2016. More information is available at www.austinsisd.org/hub

HVAC

Heating, ventilation, and air-conditioning

Job Order Contract (JOC)

A procurement method used for maintenance, repair, alteration, renovation, remediation, or minor construction of a facility when the work is of a recurring nature, but the delivery times, type, and quantities of work required are indefinite.

Leadership in Energy and Environmental Design (LEED)

A building certification process developed by the U.S. Green Building Council (USGBC) to enhance environmental awareness among architects and building contractors and to encourage the design and construction of energy-efficient, water-conserving buildings that use sustainable or green resources and materials.

MEP

Mechanical/Electrical and Plumbing systems.

Program or Concept Design

Single-line drawings that illustrate room adjacencies and scale

Schematic Design

The schematic design submission typically includes a simple site plan, floor plans (simple scale drawings that show room sizes, relationships, doors, and windows), simple building cross sections, an outline specification with general information about building systems, a table comparing required square footages from the educational specifications with actual square footages shown on the drawings, a preliminary estimate of cost options, and possibly 3-dimensional depictions of the exterior of the building. Typically includes a simple site plan, floor plans, simple building cross-sections, an outline specification with general information about building systems, a table comparing required square footages from the educational specifications with actual square footages shown on the drawings, a preliminary estimate of cost options, and three-dimensional depictions of the exterior of the building.

Schematic Design Phase

The purpose is for stakeholders to receive information and provide feedback about the project parameters, how the building relates to the site, anticipated traffic flow, and building orientation, etc.

Soft Costs

A construction industry term, but more specifically a contractor accounting term for an expense item that is not considered direct construction cost. Soft costs include architectural, engineering, financing, legal fees, and other pre- and post-construction expenses.

Swing Space

A school building or a portion of an existing school building or other facility that will house the student population and its teachers and staff during the school-construction process.



APPENDIX

